

Indorient Financial Services Limited

SEBI Registered Merchant Banker

CIN: U67190DL1993PLC052085

SEBI Registration No.: INM000012661



Name of the Issuer: Green Asia Impex Limited Report Date: October 07, 2026												
1	Type of Issue (IPO): Listed On:	SME IPO October 07, 2026										
2	Issue Size (Rs. in Lakh) - Fresh Issue Size (Rs. in Lakh) - Offer for Sale Component (Rs. in Lakh)	₹ 5,246.02 Lakh ₹ 687.79 Lakh										
3	Grade of issue along with name of the rating agency Name: Grade:	Not Applicable										
4	Subscription Level (Number of times) <i>Source: Minutes for basis of allotment dated October 05, 2026 after removing multiple and duplicate bids & Bid not banked.</i>	2.21 times (excluding Anchor Portion)										
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges: <table><tr><th>Particulars</th><th>%</th></tr><tr><td>(i) On Allotment (October 05, 2026) *</td><td>6.63</td></tr><tr><td>(iii) at the end of 1st FY (March 31, 2027)</td><td>Not Available**</td></tr><tr><td>(iv) at the end of 2nd FY (March 31, 2028)</td><td>Not Available**</td></tr><tr><td>(v) at the end of 3rd FY (March 31, 2029)</td><td>Not Available**</td></tr></table> <i>*Source: NSE website (QIB Holding) www.nseindia.com</i> <i>**QIB Holding not disclosed as reporting for relevant period has not been completed</i>		Particulars	%	(i) On Allotment (October 05, 2026) *	6.63	(iii) at the end of 1st FY (March 31, 2027)	Not Available**	(iv) at the end of 2nd FY (March 31, 2028)	Not Available**	(v) at the end of 3rd FY (March 31, 2029)	Not Available**
Particulars	%											
(i) On Allotment (October 05, 2026) *	6.63											
(iii) at the end of 1st FY (March 31, 2027)	Not Available**											
(iv) at the end of 2nd FY (March 31, 2028)	Not Available**											
(v) at the end of 3rd FY (March 31, 2029)	Not Available**											

Indorient Financial Services Limited

SEBI Registered Merchant Banker

CIN: U67190DL1993PLC052085

SEBI Registration No.: INM000012661



6

Financials of the issuer: (Consolidated basis)

(₹ in Lakh)

Parameters	1 st FY (March 31, 2027)	2 nd FY (March 31, 2028)	3 rd FY (March 31, 2029)
Income from operations	Not Available**	Not Available**	Not Available**
Net Profit for the period	Not Available**	Not Available**	Not Available**
Paid-up equity share capital	Not Available**	Not Available**	Not Available**
Reserves excluding revaluation reserves	Not Available**	Not Available**	Not Available**

**Financials not available as reporting for the relevant years has not been completed

7

Trading Status in the scrip of the issuer:

The equity shares of Green Asia Impex Limited are listed on SME platform of National Stock Exchange of India Limited (“NSE EMERGE”). The Shares have not been suspended or delisted.

Particulars	Status ⁽¹⁾
(i) at the end of 1st FY (March 31, 2027)	Not Available**
(ii) at the end of 2nd FY (March 31, 2028)	Not Available**
(iii) at the end of 3rd FY (March 31, 2029)	Not Available**

⁽¹⁾since listing on October 05, 2026

**Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8

Change, if any, in directors of issuer

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2027)	Not Available**	Not Available**
(ii) at the end of 2nd FY* (March 31, 2028)	Not Available**	Not Available**
(iii) at the end of 3rd FY* (March 31, 2029)	Not Available**	Not Available**

**Changes in directors not disclosed as reporting for relevant fiscal years has not been completed

Indorient Financial Services Limited

SEBI Registered Merchant Banker

CIN: U67190DL1993PLC052085

SEBI Registration No.: INM000012661



9	Status of implementation of project/ commencement of commercial production			
		(i) as disclosed in the Offer Document		Not Applicable
		(ii) Actual Implementation		Not Applicable
		(iii) Reason for delay in implementation, if any		Not Applicable

10	Status of utilization of issue proceed			
(i)		as disclosed in the offer document		
		(₹ in Lakh)		

Indorient Financial Services Limited

SEBI Registered Merchant Banker

CIN: U67190DL1993PLC052085

SEBI Registration No.: INM000012661



(ii) Actual Utilization: (October 07, 2026)				
(₹ in Lakh)				
Particulars	Original Allocation	Modified Allocation	Fund Utilised (October 07, 2026)	Pending utilisation
Funding the capital expenditure for setting up the proposed seafood processing facility including purchase and installation of plant, machinery & equipment	4,002.77	0.00	124.17	3,878.60
General Corporate Purposes	610.02	0.00	0.00	610.02
TOTAL	4,612.79	0.00	124.17	3,268.58
(Source – Company filings with National Stock Exchange of India Limited under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, dated October 31, 2025)				
Reasons for deviation, if any: Not Applicable				
11	Comments of monitoring agency, if applicable			
	(i) Comments on use of funds	Not Applicable		
	(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable		
	(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable		

Indorient Financial Services Limited

SEBI Registered Merchant Banker

CIN: U67190DL1993PLC052085

SEBI Registration No.: INM000012661



12

Pricing Data

Issue Price (Rs.): 89.00

Designated Stock Exchange: NSE EMERGE

Listing Date: October 07, 2026

Price parameters	At close of listing day (October 07, 2026)	At Close of 30th calendar day from listing day	At Close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (2026 -27)			As at the end of 2nd FY after the listing of the issue (2027 - 28) ⁽¹⁾			As at the end of 3rd FY after the listing of the issue (2028 - 29) ⁽¹⁾		
				High	Low	Closing price	High	Low	Closing price	High	Low	Closing price
Market Price	84.55	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	22,603.05	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices											

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday or there is no trading, the immediately preceding trading day has been considered.

Note:

⁽¹⁾ Pricing data not disclosed as the relevant fiscal year has not completed

Indorient Financial Services Limited

SEBI Registered Merchant Banker

CIN: U67190DL1993PLC052085

SEBI Registration No.: INM000012661



13

Basis for Issue Price and Comparison with Peer Group					
Accounting ratio	Green Asia Impex Limited ("Issuer")	As disclosed in the Prospectus dated	At the end of 1st FY (2026-27)	At the end of 2nd FY (2027-28)	At the end of 3rd FY (2028-29)
EPS on consolidated basis	Issuer	10.56	Not Available**	Not Available**	Not Available**
	Peer Group:				
	Apex Frozen Foods Limited	12.43	Not Available**	Not Available**	Not Available**
	Kings Infra Ventures Limited	6.59			
	Essex Marine Limited	4.63	Not Available**	Not Available**	Not Available**
P/E on consolidated basis	Issuer:	8.43	Not Available**	Not Available**	Not Available**
	Peer Group:				
	Apex Frozen Foods Limited	29.16	Not Available**	Not Available**	Not Available**
	Kings Infra Ventures Limited	17.21			
	Essex Marine Limited	4.40	Not Available**	Not Available**	Not Available**
RoNW on consolidated basis (%)	Issuer:	46.43	Not Available**	Not Available**	Not Available**
	Peer Group:				
	Apex Frozen Foods Limited	7.60	Not Available**	Not Available**	Not Available**
	Kings Infra Ventures Limited	20.37			
	Essex Marine Limited	22.85	Not Available**	Not Available**	Not Available**
NAV per share on consolidated basis	Issuer:	22.74	Not Available**	Not Available**	Not Available**
	Peer Group:				
	Apex Frozen Foods Limited	168.96	Not Available**	Not Available**	Not Available**
	Kings Infra Ventures Limited	35.47			
	Essex Marine Limited	26.25	Not Available**	Not Available**	Not Available**

(1) Disclosure is based on the financials filed with National Stock Exchange of India Limited

**Not available as the relevant fiscal year has not been completed / information not disclosed

Indorient Financial Services Limited

SEBI Registered Merchant Banker

CIN: U67190DL1993PLC052085

SEBI Registration No.: INM000012661



14	Any other material information: For updates and material information please visit stock exchange website www.nseindia.com
----	---

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Indorient Financial Services Limited ("INDORIENT") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, INDORIENT does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither INDORIENT nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.