

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.)

THIS OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("SEBI ICDR REGULATIONS") (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE)



(Please scan the QR to view the Red Herring Prospectus)



PRIME CABLE INDUSTRIES LIMITED

CIN: U31905DL2008PLC177989

Our Company was incorporated as a private limited company in the name and style of "RC Cable Private Limited" under the provisions of the Companies Act, 1956 vide certificate of incorporation dated May 12, 2008 issued by Registrar of Companies, National Capital Territory of Delhi and Haryana. Later effective from April 1, 2009, our Company took over the business of proprietorship concern of one of our Promoter Purshotam Singla, namely M/s. Prime Cable Industries as per the business transfer agreement dated March 27, 2009 on a going concern basis. Further, the name of our Company was changed to "Prime Cable Industries Private Limited" and a fresh certificate of incorporation dated February 22, 2019 was issued by Registrar of Companies, Delhi. Subsequently, our Company was converted into a public limited company and the name of our Company was changed from "Prime Cable Industries Private Limited" to "Prime Cable Industries Limited" and a fresh certificate of incorporation was issued on December 18, 2024 by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U31905DL2008PLC177989. For details of changes in the Registered Office of our Company, see "History and Certain Other Corporate Matters" on page 236 of the Red Herring Prospectus ("RHP") filed with Registrar of Companies, Delhi & Haryana at Delhi ("RoC").

Registered Office: E- 894, DSIDC Industrial Area, Narela, Delhi-110040, India;
Corporate Office: Flat No 249 Ground Floor, KD Block Pitampura, Rani Bagh, Northwest Delhi, Delhi-110034, India
Contact Person: Vandana, Company Secretary and Compliance Officer
Tel. No.: 011-45611750; **E-mail:** compliance@primecabindia.com; **Website:** www.primecabindia.com

PROMOTERS OF OUR COMPANY: PURSHOTAM SINGLA, NAMAN SINGLA, NIKUNJ SINGLA, VIJAY LAKSHMI SINGLA AND SHREYA JHALANI SINGLA

NOTICE TO INVESTORS: CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 15, 2025 ("CORRIGENDUM")

This is with reference to the RHP filed with the RoC in respect of the Offer of the Company, the attention of the investors is drawn to the following:

- The Fresh Issue Size i.e. amount aggregating "upto ₹ 3,501.94 Lakhs" appearing in the Cover Pages and the chapters titled "Definitions and Abbreviations", "Summary of Offer Document", "Capital Structure" and "Objects of the Offer" shall stand replaced with the amount aggregating "upto ₹ 3,504.60 Lakhs".
- The number of Equity Shares offered under the Fresh Issue size i.e. upto 42,19,200 appearing in the chapters titled "The Offer" and "Offer Structure" shall stand replaced with shares of "upto 42,22,400".
- The Offer for Sale Size i.e. amount aggregating "upto ₹ 499.32 Lakhs" appearing in the Cover Pages and the chapters titled "Definitions and Abbreviations", "Summary of Offer Document", "Capital Structure", "Objects of the Offer", "Other Regulatory and Statutory Disclosures" shall stand replaced with the amount aggregating "upto ₹ 499.33 Lakhs".
- The Total Offer Size i.e. amount aggregating "upto ₹ 4,001.26 Lakhs" appearing in the Cover Pages and the chapters titled "Definitions and Abbreviations", "Summary of Offer Document", "General Information" and "Capital Structure" shall stand replaced with the amount aggregating "upto ₹ 4,003.93 Lakhs".
- The number of Equity Shares offered under the total Offer i.e. "upto 48,20,800" appearing in the chapters titled "The Offer" and "Offer Structure" shall stand replaced with shares of "upto 48,24,000".
- The Net Offer size i.e. amount aggregating "upto ₹ 3,800.74 Lakhs" appearing in the Cover Pages and the chapters titled "Summary of Offer Document", and "Capital Structure" shall stand replaced with the amount aggregating "upto ₹ 3,803.40 Lakhs".
- The number of Equity Shares offered under the Net Offer to public i.e. "upto 45,79,200" appearing in the chapters titled "The Offer" and "Offer Structure" shall stand replaced with shares of "upto 45,82,400".
- The number of Equity Shares offered under Allotment to Individual Investor Portion i.e. "Not less than 16,03,200" appearing in the chapters titled "The Offer" and "Offer Structure" shall stand replaced with shares of "Not less than 16,06,400".
- The fifth para under the heading "Details of Promoter's Contribution locked in for three years" in the chapter titled "Capital Structure" shall stand replaced with the following:
"Our Promoters have given written consent to include 36,66,645 equity shares of face value ₹ 5 held by them and subscribed by them as part of Promoter's Contribution constituting 20% of the post issue Equity Shares of our Company."
- The table for the details of Minimum Promoter's Contribution appearing under the heading "Details of Promoter's Contribution locked in for three years" in the chapter titled "Capital Structure" shall stand replaced with the following:

Name of the Promoter	Number of Equity Shares locked-in	Date of allotment of Equity Shares / Date of Transfer of Equity Shares	Nature of allotment	Face Value per Equity Share (₹)	Issue Price per Equity Share (₹)	% of pre- Offer shareholding	% of post- Offer shareholding	Date up to which Equity Shares are subject to lock-in
Purshotam Singla	21,37,557	March 22, 2025	Bonus Issue	5	N.A.	15.16%	11.67%	Three years
Naman Singla	5,69,294	March 22, 2025	Bonus Issue	5	N.A.	4.04%	3.11%	Three years
Nikunj Singla	5,69,668	March 22, 2025	Bonus Issue	5	N.A.	4.04%	3.11%	Three years
Vijay Laxmi Singla	3,90,126	March 22, 2025	Bonus Issue	5	N.A.	2.77%	2.13%	Three years
TOTAL	36,66,645					26.00%	20.01%	

The above is to be read in conjunction with the Red Herring Prospectus and accordingly their references in the Red Herring Prospectus stand amended pursuant to this Corrigendum. Please note that the changes pursuant to this Corrigendum will be appropriately included in the Prospectus, as and when filed with the ROC, the SEBI and the Stock Exchange. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Indorient Financial Services Limited Address: B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India Telephone: +91 98199 34811 E-mail: compliance-ifsl@indorient.in Investor Grievance Email: wecare@indorient.in Website: www.indorient.in Contact Person: Vinit Milan Shah SEBI Registration Number: INM000012661	 Skyline Financial Services Private Limited Address: D-153A, First Floor Okhla Industrial Area, Phase-I, New Delhi-110020 Tel. No.: 011-40450193-197 Email: ipo@skylinerta.com Investor Grievance Email: grievances@skylinerta.com Website: www.skylinerta.com Contact Person: Anuj Rana	Vandana Company Secretary and Compliance Officer Address: Flat No 249 Ground Floor, KD Block Pitampura, Rani Bagh, North, West Delhi, Delhi-110034, India Tel. No.: 011-45611750 E-mail: compliance@primecabindia.com Website: www.primecabindia.com Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Offer, in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

For Prime Cable Industries Limited
Sd/-
Mr. Purshotam Singla
Chairman and Managing Director
DIN 01753320

Place: Delhi
Date: September 18, 2025

Disclaimer: Prime Cable Industries Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated September 15, 2025 has been filed with the Registrar of Companies, Delhi & Haryana at Delhi. The Red Herring Prospectus is available on the website of NSE Emerge at www.nseindia.com and is available on the website of the BRLM at www.indorient.in. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 28 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. Accordingly, the Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made.