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PRIME CABLE INDUSTRIES LIMITED

CIN: U31905DL2008PLC177989

Our Company was incorporated as a private limited company in the name and style of "RC Cable Private Limited" under the provisions of the Companies Act, 1956 vide certificate of incorporation dated May 12, 2008 issued by Registrar of Companies, National Capital Territory of Delhi and Haryana. Later effective from April 1, 2009, our Company took over the business of proprietorship concern of one of our Promoter Purshotam Singla, namely M/s. Prime Cable Industries as per the business transfer agreement dated March 27, 2009 on a going concern basis. Further, the name of our Company was changed to "Prime Cable Industries Private Limited" and a fresh certificate of incorporation dated February 22, 2019 was issued by Registrar of Companies, Delhi. Subsequently, our Company was converted into a public limited company and the name of our Company was changed from "Prime Cable Industries Private Limited" to "Prime Cable Industries Limited" and a fresh certificate of incorporation was issued on December 18, 2024 by the Registrar of Companies, Central Processing Centre. The Corporate Identity Number of our Company is U31905DL2008PLC177989. For details of changes in Registered Office of our Company, see "History and Certain Other Corporate Matters" on page 236 of the Red Herring Prospectus ("RHP") filed with Registrar of Companies, Delhi & Haryana at Delhi ("RoC").

Registered Office: E- 894, DSIDC Industrial Area, Narela, Delhi-110040; **Corporate Office:** Flat No 249 Ground Floor, KD Block Pitampura, Rani Bagh, Northwest Delhi, Delhi-110034, India **Contact Person:** Vandana, Company Secretary and Compliance Officer

Tel. No.: 011-45611750; **E-mail:** compliance@primecabindia.com; **Website:** www.primecabindia.com

OUR PROMOTERS: PURSHOTAM SINGLA, NAMAN SINGLA, NIKUNJ SINGLA, VIJAY LAKSHMI SINGLA AND SHREYA JHALANI SINGLA

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE)

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UP TO 48,24,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF OUR COMPANY AT AN OFFER PRICE OF ₹ 83 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 78 PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ 4,003.93 LAKHS ("OFFER") COMPRISING A FRESH ISSUE OF 42,22,400 EQUITY SHARES AGGREGATING UPTO TO ₹ 3,504.60 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 6,01,600 EQUITY SHARES BY PURSHOTAM SINGLA ("THE SELLING SHAREHOLDER" OR "PROMOTER SELLING SHAREHOLDER") ("OFFER FOR SALE") AGGREGATING UPTO TO ₹ 499.33 LAKHS, OUT OF WHICH 2,41,600 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH, AT AN OFFER PRICE OF ₹ 83 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 200.53 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 45,82,400 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH, AT AN OFFER PRICE OF ₹ 83 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 3,803.40 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER WILL CONSTITUTE 26.33 % AND 25.01 % RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 5/- EACH AND OFFER PRICE IS RS. 83/- PER EQUITY SHARE.

THE OFFER PRICE IS 16.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: RS. 83/- PER EQUITY SHARE. THE OFFER PRICE IS 16.6 TIMES OF THE FACE VALUE

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: FRIDAY, SEPTEMBER 19, 2025

BID/OFFER OPENED ON: MONDAY, SEPTEMBER 22, 2025

BID/ OFFER CLOSED ON: WEDNESDAY, SEPTEMBER 24, 2025

RISK TO INVESTORS:

Summary description of key risk factor based on materiality:

- We depend on the success of our relationships with our customers, specially Government entities and the contracts with such entities are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. We derive a significant portion of our revenue from Government entities directly or through EPC contractors and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
- We rely substantially on our top 10 suppliers of raw materials used in our manufacturing processes. Any shortages, delay or disruption in the supply of the raw materials we use in our manufacturing process may have a material adverse effect on our business, financial condition, results of operations and cash flows.
- Any increase or fluctuations in the raw material prices may adversely impact the pricing and supply of our products and have an adverse effect on our business, financial condition, results of operations and cash flows.
- Our business is dependant and will continue to depend on our Manufacturing Units. Any disruption, breakdown or shutdown of our Manufacturing Units may have a material adverse effect on our business, financial condition, results of operations and cash flows.
- Our Company does not own the premises in which our registered office, corporate office, manufacturing units and our warehouse are located and the same are on lease arrangement. Any termination of such lease/license and/or non-renewal thereof and attachment by property owner could adversely affect our operations.

Additional Risk

- The Merchant Banker associated with the Offer has handled 11 Public Issues in the past 3 financial years, out of which only Two Offer closed below Offer Price on listing date.
- WEIGHTED AVERAGE COST OF ACQUISITION OF ALL SHARES TRANSACTED IN THE THREE YEARS, 18 MONTHS AND ONE YEAR PRECEDING THE DATE OF THIS RED HERRING PROSPECTUS:

Period	Weighted Average Cost of Acquisition (in ₹)*	Floor Price is 'X' times the Weighted Average Cost of Acquisition	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)*
Last 1 year	60.93	1.28	1.36	1.59 – 74.60
Last 18 months	60.93	1.28	1.36	1.59 – 74.60
Last 3 years	60.93	1.28	1.36	1.59 – 74.60

*As certified by Mittal Goel & Associates, Statutory Auditor of our Company pursuant to their certificate dated September 24, 2025.

- Weighted Average Return on Net Worth for past three Fiscals i.e. 2025, 2024 and 2023 is 44.59%.
- The Price/Earnings Ratio based on diluted EPS for Financial Year 2025 for our Company at the higher end of the Price band is as high 15.20 times as compared to the Average Industry Peer Group P/E Ratio of 23.60 times for fiscal 2025.
- Average cost of acquisition of Equity Shares of our Promoters:

The average cost of acquisition per Equity Share to our Promoters and the Selling Shareholder as on the date of the Red Herring Prospectus is:

Name of Promoter and Selling Shareholder	Number of Equity Shares	Average Cost of Acquisition (In ₹ per Equity Share)*
Purshotam Singla#	7,290,922	0.45
Naman Singla	1,944,030	1.33
Nikunj Singla	1,945,306	1.85
Vijay Lakshmi Singla	1,332,204	0.45
Shreya Jhalani Singla	22,000	1.59

#Also acting as a Selling Shareholder

*As certified by Juneja Associates, Independent Chartered Accountants by way of their certificate dated September 15, 2025.

- Weighted average cost of acquisition compared to Floor price and Cap Price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price* (i.e. ₹ 78)	Cap Price* (i.e. ₹ 83)
Weighted average cost of acquisition of primary / new issue as per paragraph a above	NA	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph b above.	NA	NA	NA
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph c above	68.02	1.15	1.22
-Primary Transactions			
-Secondary Transactions			

*As certified by Mittal Goel & Associates, the Statutory Auditor of our Company by way of their certificate dated September 24, 2025

PROPOSED LISTING: MONDAY, SEPTEMBER 29, 2025

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page number 326.

SUBSCRIPTION DETAILS

The Company received 7 Anchor Investor Application Forms from 7 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 19,31,200 Equity Shares. Such 7 Anchor Investors through 7 Anchor Investor Application Forms were allocated 13,72,800 Equity Shares at a price of Rs. 83/- per Equity Share under the Anchor Investor Portion, aggregating to Rs. 1,139.42 Lakhs/-

The issue was subscribed to the extent of 7.73 times (including the Anchor Investor Portion) as per the bid books of NSE (the "Bid Files") after removing multiple and duplicate bids & Bid not bank cases. The Details of the valid Applications received from various categories (before technical rejection) are as under:

Details of the Applications Received:

SR NO	CATEGORY	Number of valid Applications Received*	Number of Equity Shares applied	Number of Equity Shares reserved as per Prospectus	Number of times subscribed	Application Amount (in ₹)
1	Individual Investors	3,416	1,09,31,200	16,06,400	6.80	90,72,89,600.00
2	Non- Institutional Investors (with bid size of more than 2 lots and up to ₹10.00 lakhs)	332	16,24,000	2,30,400	7.05	13,47,92,000.00
3	Non- Institutional Investors (with bid size of more than ₹10.00 lakhs)	365	48,17,600	4,57,600	10.53	39,98,60,800.00
4	QIB (Excluding Anchor Investors)	14	90,68,800	9,15,200	9.91	75,27,10,400.00
5	Market Maker	1	2,41,600	2,41,600	1	2,00,52,800.00
	TOTAL (Excluding Anchor)		2,66,83,200	34,51,200	7.73	2,21,47,05,600.00

Final Demand

A summary of the final demand as per NSE as on the Bid/ Offer Closing Date at different Bid Prices is as under:

S.No.	Bid Price	No. of Equity shares	Percentage (%) to Total	Cumulative Share Total	% to Total
1	78	51200	0.19	51,200	0.19
3	80	6400	0.02	57,600	0.21
4	81	9600	0.04	67,200	0.25
5	82	11200	0.04	78,400	0.29
6	83	26798400	99.71	2,68,76,800	100
	Total	26876800	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on September 25, 2025

- Allocation to Individual Investors (After Technical Rejections):** The Basis of Allotment to the Individual Investors, who have bid at cut-off Price or at or above the Offer Price of ₹83.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 6.80 times i.e. for 1,09,31,200 Equity Shares. Total number of shares allotted in this category is 16,06,400 Equity Shares to 502 successful allottees. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Allocation per Applicant	Ration of allottees to applicants	Number of successful applicants(after rounding)	Total No. of shares allocated/ allotted
1	3200	3416	100.00	10931200	100.00	470	3200	251	1708
	Grand Total	3416	100.00	10931200	100.00			502	1606400

- Allocation to Non-Institutional Investors:** (Above Rs.2 Lakh and upto Rs.10 Lakhs) (After Technical Rejections): The Basis of Allotment to the Non-Institutional Investors, who have bid at cut-off Price or at or above the Offer Price of ₹83.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 7.05times i.e. for 16,24,000 Equity Shares. Total number of shares allotted in this category is 2,30,400 Equity Shares to 48 successful allottees. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ration of allottees to applicants	Number of successful applicants(after rounding)	Total No. of shares allocated/ allotted
1	4800	322	96.99	1545600	95.17	223460	694	4800	47	322
2	6400	7	2.11	48000	2.76	4858	694	4800	1	7
3	11200	3	0.90	33600	2.07	2082	694	4800	0	1
	Grand Total	332	100.00	1624000	100.00	230400			48	230400

- Allocation to Non-Institutional Investors:** Above Rs.10 lakhs (After Technical Rejections): The Basis of Allotment to the Non-Institutional Investors, who have bid at cut-off Price or at or above the Offer Price of ₹83.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 10.53 times i.e. for 48,17,600 Equity Shares. Total number of shares allotted in this category is 4,57,600 Equity Shares to 95 successful allottees. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ration of allottees to applicants	Number of successful applicants(after rounding)	Total No. of shares allocated/ allotted
1	12800	352	96.44	4505600	93.52	441302	1254	4800	23	88
2	14400	2	0.55	28800	0.60	2507	1254	4800	0	1
3	16000	1	0.27	16000	0.33	1254	1254	4800	0	1
4	20800	3	0.82	62400	1.30	3761	1254	4800	1	3
5	27200	3	0.82	81600	1.69	3761	1254	4800	1	3
6	28800	3	0.82	86400	1.79	3761	1254	4800	1	3
7	36800	1	0.27	36800	0.76	1254	1254	4800	0	1
8	0	0	0.00	0	0.00	0	0	1	95	0
	Grand Total	365	100.00	4817600	100.00	457600	0		95	457600

- Allocation to QIBs excluding Anchor Investors (After Technical Rejections):** The Basis of Allotment to the QIBs excluding Anchor Investors, who have bid at cut-off Price or at or above the Offer Price of ₹83.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 9.91 times i.e. for 90,68,800 Equity Shares. Total number of shares allotted in this category is 9,15,200 Equity Shares to 13 successful allottees. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ration of allottees to applicants	Number of successful applicants(after rounding)	Total No. of shares allocated/ allotted
1	28800	1	7.14	28800	0.32	2906	2906	4800	0	1
2	30400	1	7.14	30400	0.34	3068	3068	4800	0	1
3	60800	1	7.14	60800	0.67	6136	6136	6400	1	1
4	120000	1	7.14	120000	1.32	12110	12110	12800	1	1
5	121600	1	7.14	121600	1.34	12272	12272	12800	1	1
6	180800	1	7.14	180800	1.99	18246	18246	17600	1	1
7	240000	1	7.14	240000	2.65	24220	24220	24000	1	1
8	241600	1	7.14	241600	2.66	24382	24382	24000	1	1
9	302400	1	7.14	302400	3.33	30517	30517	30400	1	1
10	360000	1	7.14	360000	3.97	36330	36330	36800	1	1
11	361600	1	7.14	361600	3.99	36492	36492	36800	1	1
12	601600	1	7.14	601600	6.63	60712	60712	60800	1	1
13	3209600	2	14.29	6419200	70.78	647809	323905	323200	1	1
	3209600	0	0.00	0	0.00	0	0	1600	1	2
14	0	0	0.00	0	0.00	0	0	4800	1	2
	Grand Total	14	100.00	9068800	100.00	915200			13	915200

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	Others	TOTAL
QIB	-	-	-	3,37,600	5,40,800		36,800	9,15,200

- Allocation to Anchor Investors (After Technical Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 13,72,800 Equity Shares to 7 Anchor Investors at Anchor Investor Offer Price of ₹83 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	Others	TOTAL
Anchor	-	-	-	1,21,600	8,46,400	4,04,800	-	13,72,800

- Allocation to Market Maker (After Technical Rejections):**

The Basis of Allotment to Market Maker, who have bid at Offer Price of ₹83.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1 times i.e. for 2,41,600 shares the total number of shares allotted in this category is 2,41,600 Equity Shares. The category wise details of the Basis of Allotment are as under:

Continued to next page...

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants		Number of successful applicants(after rounding)	Total No. of shares allocated/ allotted
1	241600	1	100.00	241600	100.00	241600	241600	241600	1	1	1	241600
	Grand Total	1	100.00	241600	100.00	241600					1	241600

The Board of Directors of the Company at its meeting held on September 25, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before September 26, 2025. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to September 26, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on NSE Emerge the SME platform of NSE Limited within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 24, 2025 ("Prospectus") filed with Registrar of Companies, Delhi & Haryana at Delhi.

NOTICE TO INVESTORS: CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 24, 2025 ("CORRIGENDUM")

In reference to the Prospectus dated September 24, 2025 (the "**Prospectus**") filed with the RoC in respect of the Issue of the Company, Investors may note the following:

- The point number 37 appearing under the heading of "Material Documents" in the chapter titled "Material Contracts and Documents for Inspection" on page 396 of the Prospectus shall stand replaced by: "37. Consent Letter for use of Industry Report dated April 17, 2025 issued by Ken Research for acting as the Industry Data Provider in connection with the Offer;"
- The date of written consent received from Independent Chartered Accountant, Juneja Associates appearing in point no. 2 under the heading "Experts" in the chapter "General Information", in point no. 2 under the heading "Experts Opinion" in the chapter "Other Regulatory and Statutory Disclosures" and in point no. 20 under the heading "Material Documents" in the chapter "Material Contracts and Documents for Inspection" shall be read as "September 12, 2025".
- The Total Offer Size i.e. amount aggregating to 4,001.93 Lakhs wherever appearing in the Prospectus shall stand replaced with the amount aggregating to 4,003.92 Lakhs.
- The "Fresh Issue" Size/"Gross Proceeds from the Fresh Issue" i.e. amount aggregating to 3,504.60 Lakhs wherever appearing in the prospectus shall stand replaced with the amount aggregating to 3,504.59 lakhs
- The Net Offer Size i.e. amount aggregating to 3,803.40 Lakhs wherever appearing in the prospectus shall stand replaced with the amount aggregating to 3,803.39 lakhs
- The amount for allocation to Individual Investor Portion i.e. aggregating to 1,333.32 Lakhs wherever appearing in the prospectus shall stand replaced with the amount aggregating to 1,333.31 lakhs
- Offer related expenses to be borne by the Company i.e. amount aggregating to 413.13 lakhs wherever appearing in the prospectus shall stand replaced with the amount aggregating to 413.12 lakhs

The Prospectus shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information provided in the Prospectus to the extent inconsistent with the information in the Prospectus. The Prospectus stands amended to the extent stated hereinabove. All capitalised terms used in this Corrigendum shall unless the context otherwise requires, have the same meanings as ascribed in the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Offer, Skyline Financial Services Private Limited at www.skylinerta.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, PAN, Client ID, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



Skyline Financial Services Private Limited

Address: D-153A, First Floor Okhla Industrial Area, Phase-I, New Delhi-110020

Tel. No.: 011-40450193-197 **Email:** ipo@skylinerta.com **Investor Grievance Email:** grievances@skylinerta.com

Website: www.skylinerta.com **Contact Person:** Anuj Rana **SEBI Registration No.:** INR000003241

For and on behalf Prime Cable Industries Limited

Sd/-

Mr. Purshotam Singla

Chairman and Managing Director

DIN 01753320

Place: Delhi

Date: September 25, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF PRIME CABLE INDUSTRIES LIMITED.

Disclaimer: Prime Cable Industries Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2025 has been filed with the Registrar of Companies, Delhi & Haryana at Delhi. The Prospectus is available on the website of NSE Emerge at www.nseindia.com and is available on the website of the BRLM at www.indorient.in. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 28 of the Prospectus. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. Accordingly, the Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made.