

Name of the Issuer: Chatha Foods Limited												
1	Type of Issue (IPO/FPO): Listed On:	Initial Public Offer (SME) March 27, 2024										
2	Issue Size (In ₹ crore) - Fresh Issue Size (In ₹ crore) - Offer for Sale Component (In ₹ crore)	₹33.39 crore - ₹16.72 crore - NIL										
3	Grade of issue along with name of the rating agency  Name: Grade:	Not Applicable Not Applicable										
4	Subscription Level (Number of times) Source: Minutes of the basis of allotment dated March 22, 2024	17.82 times (after removing multiple and duplicate bids and technical rejection cases)										
5	<b>QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges:</b> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Particulars</th> <th style="text-align: right;">%</th> </tr> </thead> <tbody> <tr> <td>(i) On Allotment (March 22, 2024) *</td> <td style="text-align: right;">19.93%</td> </tr> <tr> <td>(ii) at the end of 1st FY (March 31, 2024)</td> <td style="text-align: right;">21.88%</td> </tr> <tr> <td>(iii) at the end of 2nd FY (March 31, 2025)</td> <td style="text-align: right;">Not Available**</td> </tr> <tr> <td>(iv) at the end of 3rd FY (March 31, 2026)</td> <td style="text-align: right;">Not Available**</td> </tr> </tbody> </table> <p><i>*Source: Basis of allotment (excluding s Pre-issue QIB Holding)</i>  **QIB Holding not disclosed as reporting for relevant period/ fiscal year have not been completed.</p>		Particulars	%	(i) On Allotment (March 22, 2024) *	19.93%	(ii) at the end of 1st FY (March 31, 2024)	21.88%	(iii) at the end of 2nd FY (March 31, 2025)	Not Available**	(iv) at the end of 3rd FY (March 31, 2026)	Not Available**
Particulars	%											
(i) On Allotment (March 22, 2024) *	19.93%											
(ii) at the end of 1st FY (March 31, 2024)	21.88%											
(iii) at the end of 2nd FY (March 31, 2025)	Not Available**											
(iv) at the end of 3rd FY (March 31, 2026)	Not Available**											

## Indorient Financial Services Limited

SEBI Registered Merchant Banker

CIN: U67190DL1993PLC052085

SEBI Registration No.: INM000012661



6	<b>Financials of the issuer: (Consolidated basis)</b>				
		<i>(In ₹ Lakh)</i>			
	<b>Parameters</b>	<b>1<sup>st</sup> FY (March 31, 2024)</b>	<b>2<sup>nd</sup> FY (March 31, 2025)*</b>	<b>3<sup>rd</sup> FY (March 31, 2026)*</b>	<i>*The above financials are not disclosed as reporting for relevant fiscal year have not been completed.</i>
	Income from operations	13,379.93	Not Available	Not Available	
	Net Profit for the period	616.69	Not Available	Not Available	
Paid-up equity share capital	2,249.69	Not Available	Not Available		
Reserves excluding revaluation reserves	3,527.08	Not Available	Not Available		
7	<b>Trading Status in the scrip of the issuer:</b>				
	<i>The equity shares of Chatha Foods Limited are listed on SME Platform of BSE Limited ("BSE"). The equity shares have not been suspended or delisted.</i>				
	<b>Particulars</b>			<b>Status</b>	
	(i) at the end of 1 <sup>st</sup> FY (March 31, 2024)			Infrequently Traded <sup>(1)</sup>	
(ii) at the end of 2 <sup>nd</sup> FY (March 31, 2025)			Not Available*		
(iii) at the end of 3 <sup>rd</sup> FY (March 31, 2026)			Not Available*		
<sup>(1)</sup> since listing on March 27, 2024 * Trading status not disclosed as the relevant fiscal year have not been completed.					
8	<b>Change in Directors of Issuer from the disclosures in the offer document</b>				
	<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>		
	(i) at the end of 2 <sup>nd</sup> FY* (March 31, 2024) *	No Change	No Change		
	(ii) at the end of 2 <sup>nd</sup> FY* (March 31, 2025) *	Not Available*	Not Available*		
	(iii) at the end of 3 <sup>rd</sup> FY* (March 31, 2026) *	Not Available*	Not Available*		
<i>* Changes in Directors not disclosed as the relevant fiscal year have not been completed.</i>					
9	<b>Status of implementation of project/ commencement of commercial production</b>				
	(i) as disclosed in the Offer Document			Refer point 10(ii)	
	(ii) Actual Implementation			Refer point 10(ii)	
	(iii) Reason for delay in implementation, if any			Refer point 10(ii)	

10	<b>Status of utilization of issue proceed</b>  (i) As disclosed in the offer document <span style="float: right;">(In ₹ Lakh)</span>			
	<b>Particulars</b>	<b>Amount to be funded from Net Proceeds</b>	<b>Estimated deployment of the Net Proceeds</b>	
			<b>FY 2024</b>	<b>FY 2025</b>
	Setting up the Proposed Manufacturing Facility	2,411.03	--	2,411.03
	General corporate purposes	446.98	--	446.98
	<b>TOTAL</b>	<b>2,858.01</b>	<b>--</b>	<b>2,858.01</b>
	(ii) Actual Utilization: (As on March 31, 2024) <span style="float: right;">(₹ in Lakh)</span>			
	<b>Particulars</b>	<b>Original Allocation</b>	<b>Modified Allocation</b>	<b>Fund Utilised (March 31, 2024)</b>
	Setting up the Proposed Manufacturing Facility	2,411.03	0	122.25
	General corporate purposes	446.98	0	34.00
	IPO Issue Expenses	480.71	0	368.81
	<b>TOTAL</b>	<b>2,858.01</b>		<b>525.06</b>
	(Source – Company correspondence to BSE dated May 29, 2024)			
	Reasons for deviation, if any: No			
11	<b>Comments of monitoring agency, if applicable*</b>			
	(i) Comments on use of funds			None
	(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document			None
	(iii) Any other reservations expressed by the monitoring agency about the end use of funds			None
12	<b>Pricing Data</b>			
	Issue Price (Rs.):	56.00		
	Designated Stock Exchange:	BSE Limited		

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Listing Date:		March 27, 2024										
Price parameters	At close of listing day (March 27, 2024)	At Close of 30th calendar day from listing day	At Close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2024)			As at the end of 2nd FY after the listing of the issue (March 31, 2025) <sup>(1)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2026) <sup>(1)</sup>		
				High	Low	Closing price	High	Low	Closing price	High	Low	Closing price
Market Price	76.65	100.62	99.59	76.00	72.82	72.82	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE Sensex	72,996.31	73,730.16	78,053.52	74,190.31	73,120.33	73,651.35	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices											
<p>Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday or there is no trading, the immediately preceding trading day has been considered.</p> <p>Note:                      (1) Pricing data not disclosed as the relevant period/date/fiscal year has not completed</p>												
13	<b>Basis for Issue Price and Comparison with Peer Group &amp; Industry Average</b>											
	Accounting ratio	Name of the Company		As disclosed in the Prospectus dated 22/03/2024	At the end of 1st FY (2023-24) <sup>(1)</sup>	At the end of 2nd FY (2024-25) <sup>(2)</sup>	At the end of 3rd FY (2025-26) <sup>(2)</sup>					
	EPS on consolidated basis	<b>Issuer:</b>		1.48	3.71	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY					
		<b>Peer Group:</b>										
	Tasty Bite Eatables Limited		117.73	161.80								
	P/E on consolidated basis	<b>Issuer:</b>		37.84	19.62							
		<b>Peer Group:</b>										

**Indorient Financial Services Limited**

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	Tasty Bite Eatables Limited	109.57	61.46		
RoNW on consolidated basis	<b>Issuer:</b>	11.95	10.68		
	<b>Peer Group:</b>				
	Tasty Bite Eatables Limited	12.41	14.49		
NAV per share on consolidated basis	<b>Issuer</b>	13.15	25.68		
	<b>Peer Group:</b>				
	Tasty Bite Eatables Limited	948.92	1,116.81		
*weighted average					
<sup>(1)</sup> Disclosure is based on the financials filed with BSE Limited					
<sup>(2)</sup> Pricing data not disclosed as the relevant fiscal year has not completed					

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14	<b>Any other material information: NIL</b>  Note: For updates and further information on the material information, please refer <a href="https://www.bseindia.com/corporates/ann.html">https://www.bseindia.com/corporates/ann.html</a>
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### **Disclaimer:**

*The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Indorient Financial Services Limited ("INDORIENT") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.*

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