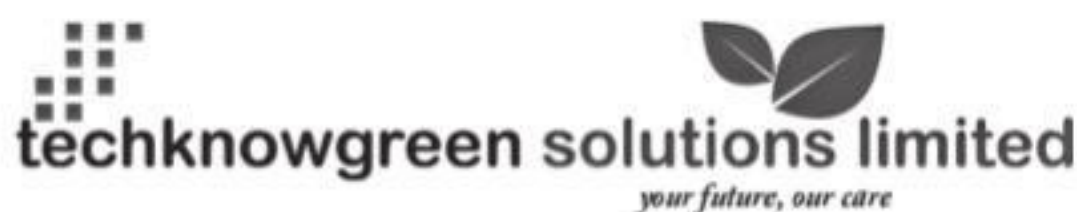


THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



TECHKNOWGREEN SOLUTIONS LIMITED

Corporate Identification Number: U90000PN2023PLC217501



(Please scan this QR Code to view the Prospectus)

Our Company was originally formed as a Partnership Firm pursuant to Deed of Partnership dated April 05, 2001 in the name and style of "TECHNO GREEN ENVIRONMENTAL SOLUTIONS", thereafter the firm got registered under the Partnership Act, 1932 ("Partnership Act") having Firm Registration Number BA-81287 in the name and style of "TECHNOGREEN ENVIRONMENTAL SOLUTIONS" dated September 17, 2001. The firm was thereafter converted from Partnership Firm to a Public Limited Company under Part I of Chapter XXI of the Companies Act, 2013 with the name and style of "TECHKNOWGREEN SOLUTIONS LIMITED" and received a Certificate of Incorporation from the Registrar of Companies, Central Registration Centre dated January 02, 2023. For further details, pertaining to change of name and registered office of our Company, please refer the chapter titled "Our History and Certain Corporate Matters" beginning on page 122 of the Prospectus of the Company dated September 12, 2023 filed with RoC (the "Prospectus").

Registered Office: Flat-202, Hem Opal Apartment, Plot No. 26, Ekta Park Society, Wakdevadi Pune - 411003, Maharashtra, India. Contact Person: Vinayak Chindak, Company Secretary and Compliance Officer
Tel: +91 9607002553; E-mail: cs@techknowgreen.com; Website: www.techknowgreen.com

PROMOTERS OF OUR COMPANY: AJAY RAMAKANT OJHA AND PRASAD RANGRAO PAWAR

THE ISSUE

INITIAL PUBLIC OFFERING OF 19,44,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF TECHKNOWGREEN SOLUTIONS LIMITED ("TSL" OR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 86.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 76.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UPTO ₹ 1,671.84 LAKH ("THE ISSUE") OF WHICH 97,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 86.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 76.00 PER EQUITY SHARE AGGREGATING TO ₹ 83.94 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 18,46,400 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT A PRICE OF ₹ 86.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 76.00 PER EQUITY SHARE AGGREGATING TO ₹ 1,587.90 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.01% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 229(1) OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATIONS 253(2) OF THE SEBI ICDR REGULATIONS. (For further details please see "the Issue" beginning on page 46 of the Prospectus). A copy of Prospectus has been delivered for filing to the Registrar of Companies as required under section 26(4) of the Companies Act, 2013.

FIXED PRICE ISSUE AT ₹ 86.00 PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARE IS ₹10.00 EACH AND THE ISSUE PRICE IS 8.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARES
THE APPLICATION MUST BE FOR A MINIMUM APPLICATION SIZE OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.
FOR FURTHER DETAILS PLEASE SEE "ISSUE RELATED INFORMATION" BEGINNING ON PAGE 210 OF THE PROSPECTUS

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, SEPTEMBER 18, 2023

ISSUE CLOSES ON: THURSDAY, SEPTEMBER 21, 2023

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA.

Mandatory in public issues. No cheque will be accepted.



UPI** - Now available in ASBA for UPI Bidders applying through Registered Brokers, DPs & RTAs. All UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the DP ID, and the Client ID are correctly filled in the Application Form and the Bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 and press release dated June 25, 2021.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all investors. UPI may be availed by (i) Retail Individual Bidders in the retail portion and (ii) Non-Institutional Bidder with an application size of up to ₹5,00,000/- in the Non institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Application Form and abridge prospectus and also refer to section, "Issue Procedure" beginning on page no. 220 of the Prospectus.

Bidders/ Applicants should ensure that the DP ID, PAN and Client ID and UPI ID (for UPI Bidders bidding through UPI mechanism) are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Application form is active. Bidder/ Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Bidder/ Applicant may be deemed to have authorized the Depositories to provide the Registrar to the Issue, any requested Demographic Details of the Bidder/ Applicant as available on the records of the depositories. These Demographic details may be used, among other things, for giving Allotment advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/ Applicants are advised to update any changes to their Demographic details would be at the Bidders/ Applicant' sole risk. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of BSE Limited.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in.

ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number -18001201740 and E-mail id: ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the website of SEBI at www.sebi.gov.in. For issue related grievance investors may contact: Indorient Financial Services Limited - Ivor Anil Misquith (+91 79772 12186) (Email id: compliance-ifs@indorient.in).

RISKS IN RELATION TO FIRST ISSUE

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹ 10.00 each and the Issue Price is 8.6 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company in consultation with the Lead Manager as stated in "Basis for Issue Price" on page 82 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 23 of the Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in the Prospectus is true and correct in all material aspects and is not misleading in any material respect, that opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING

The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received 'in-principle' approval from BSE for the listing of the Equity Shares pursuant to letter dated September 11, 2023. For the purposes of the Issue, the Designated Stock Exchange shall be BSE Limited.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY: For information on the main objects of our Company, see "Our History and Certain Corporate Matters" on page no. 122 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company is a material document for inspection in relation to the Issue.

LIABILITY OF MEMBERS: The Liability of members of Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

Authorized Share Capital of ₹10,00,00,000 divided into 1,00,00,000 Equity Shares of ₹10.00 each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹5,43,87,300/- divided into 54,38,730 Equity Shares of ₹10.00 each. Proposed Post Issue Paid-up Share Capital: ₹7,38,27,300/- divided into 73,82,730 Equity Shares of ₹10.00 each.

SIGNATORIES TO MOA AND SHARES SUBSCRIBED

Signatories to MOA		Current Promoters	
Name	No. of shares	Name	No. of shares
Ajay Ramakant Ojha	25,48,132	Ajay Ramakant Ojha	24,20,725
Prasad Rangrao Pawar	25,48,127	Prasad Rangrao Pawar	24,20,721
Aniket Vijay Kadam	1		
Amit Shankar Chikane	1		
Nikhil Laxman Kane	1		
Kiran Bhagwat Shinde	1		
Shaikh Mohammad Nadeem	1		
Total	50,96,264	Total	48,41,446

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, a copy of the Prospectus has been filed with SEBI after filing the Offer document with Registrar of Companies in terms of the Regulation 246 of the SEBI (ICDR) Regulations, 2018, and Section 26(4) of the Companies Act, 2013. However, SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page no. 201 of the Prospectus.

DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE LIMITED (DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer clause of the SME Platform of BSE Limited" on page no. 203 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>INDORIENT FINANCIAL SERVICES LIMITED A/501, Rustomjee Central Park, Executive Spaces, Andheri Kurla Road, Chakala, Mumbai - 400093, Maharashtra, India Tel No.: +91 79772 12186 Email: compliance-ifs@indorient.in Website: www.indorient.in Contact Person: Ivor Anil Misquith SEBI Registration No.: INM000012661 CIN: U67190DL1993PLC052085</p>	<p>BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India Tel. No.: +91 - 22 - 6263 8200; Fax No.: +91 - 22 - 6263 8299 Email: ipo@bigshareonline.com; Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Sagar Pathare SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534</p>	<p>TECHKNOWGREEN SOLUTIONS LIMITED Vinayak Chindak Company Secretary and Compliance Officer, Flat-202, Hem Opal Apartment, Plot No. 26, Ekta Park Society, Wakdevadi Pune - 411003, Maharashtra, India Tel No.: +91 9607002553 E-mail: cs@techknowgreen.com Website: www.techknowgreen.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.</p>

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of Company, TECHKNOWGREEN SOLUTIONS LIMITED; Registered Office of Lead Manager: INDORIENT FINANCIAL SERVICES LIMITED, Email: compliance-ifs@indorient.in, Tel No.: +91 79772 12186; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.bsesme.com, the website of Lead Manager at www.indorient.in and in the website of the Issuer Company at www.techknowgreen.com

BANKER TO THE ISSUE & SPONSOR BANK: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 12, 2023.

Date: September 13, 2023

Place: Pune

TECHKNOWGREEN SOLUTIONS LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Maharashtra at Pune. The Prospectus is available on the website of the Lead Manager at www.indorient.in, the website of the BSE Limited i.e., www.bsesme.com, and website of the Issuer Company at www.techknowgreen.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 23 of the Prospectus, which has been filed with ROC.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be registered under the United States Securities Act of 1933 as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Accordingly, the Equity Shares are only being offered or sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares offered in the Issue are not being offered or sold in the United States.