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(Please scan this QR Code to view the RHP and Abridged Prospectus)

CANARYS AUTOMATIONS LIMITED

Our Company was originally incorporated as a private limited company under the Companies Act 1956 in the name and style of "Canary's Automations Private Limited" pursuant to certificate of incorporation dated July 1, 1991 issued by the RoC, Bengaluru, Karnataka. Our Company became a deemed public limited company under Section 43A of the Companies Act, 1956 and the word "private" was deleted with effect from June 22, 1992. Our Company became a private limited company, pursuant to Section 43A(2A) of Companies Act, 1956 with effect from June 20, 2000. Further, our Company was converted into public limited company pursuant to the approval of our shareholders at an EGM held on August 01, 2006 and consequently, the name of our Company was changed to "Canary's Automations Limited" and a fresh certificate of incorporation consequent upon conversion from private company to public company was issued by RoC, Bengaluru, Karnataka on September 21, 2006. Subsequently, our Company was converted into private limited company pursuant to the approval of our shareholders at an EGM held on November 16, 2007 and consequently, the name of our Company was changed to "Canary's Automations Private Limited" and a fresh certificate of incorporation consequent upon conversion from public company to private company was issued by RoC, Bengaluru, Karnataka on November 27, 2007. Subsequently, our Company was converted into public limited company pursuant to the approval of our shareholders at an EGM held on May 19, 2023 and consequently, the name of our Company was changed to "Canary's Automations Limited" and a fresh certificate of incorporation consequent upon conversion from private company to public company was issued by RoC, Bengaluru, Karnataka on June 27, 2023. For further details please refer to section titled "History And Certain Other Corporate Matters" beginning on page 182 of the Red Herring Prospectus.

Registered office and Corporate Office: No. 566 & 567, 2nd Floor, 30th Main, Attimabbe Road, Banaganagara, Banashankari 3rd Stage, Bengaluru, 560085, Karnataka, India, Tel: +91-9845862780; E-mail: nagashree.hegde@ecanarys.com; Website: https://www.ecanarys.com /; CIN: U31101KA1991PL012096

Contact Person: Mrs. Nagashree Hegde, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. METIKURKE RAMASWAMY RAMAN SUBBARAO, MR. DANAVADI KRISHNAMURTHY ARUN, MR. RAGHU CHANDRASHEKHARIAH, MR. SHESHADRI YEDAVANAHALLI SRINIVAS, MR. PUSHPARAJ SHETTY AND MR. NAGARAJU VINEETH

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 1,51,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH (THE "EQUITY SHARES") OF CANARYS AUTOMATIONS LIMITED ("OUR COMPANY" OR "CANARYS" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 7,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 1,44,12,000 EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.00% AND 25.65% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 229 AND 253(1) OF CHAPTER IX OF THE SEBI ICDR REGULATIONS AS AMENDED READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A BOOK BUILDING ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATIONS 253(1) OF THE SEBI ICDR REGULATIONS. (For further details please see section titled "The Issue" beginning on page 63 of the Red Herring Prospectus). A copy of Red Herring Prospectus is delivered for filing to the Registrar of Companies as required under section 26(4) of the Companies Act, 2013.)

QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE | NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE
RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE | MARKET MAKER PORTION: UPTO 7,60,000 EQUITY SHARES OR 5.01% OF THE ISSUE
PRICE BAND: ₹ 29/- TO ₹ 31/- PER EQUITY SHARE OF FACE VALUE ₹ 2/- EACH
THE FLOOR PRICE IS 14.5 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 15.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES
BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES

Risk to Investors:

- Our commercial success is largely dependent upon our ability to successfully anticipate market needs and utilize and manage our resources to upgrade and enhance existing solutions and services, develop and introduce new services and solutions that meet the end users' needs on a timely basis. Any failure to do so, might impact our ability to compete effectively and could make our solutions obsolete, thereby adversely affecting our revenue, reputation, financial conditions, results of operations and cash flow.
- Our revenues from operations are highly dependent on customers located in the United States of America (USA/US). Adverse economic conditions or factors that negatively affect the economic situation of that country could materially adversely affect our business, financial condition and results of operations.
- We generate a significant portion of our revenues from a small number of customers, and any loss or reduction of business from these customers could reduce our revenues and materially adversely affect our business, financial condition, and results of operations.
- Our business is dependent on the contractual arrangements entered into by us. Many of our client contracts can be terminated with or without cause by providing notice and without termination-related penalties.
- We are dependent on authorities of the Central government and State governments for a substantial proportion of our business and revenue. These authorities are highly dependent on state/central grants/budget allocation to fund various water resource management projects. Any decline in the budgetary allocation towards [Water resource management projects] will have a material adverse impact on our business, financial condition, and results of operations.
- There are outstanding legal proceedings involving our Company. Any adverse decision in such proceeding may have a material adverse effect on our business, results of operations and financial condition.
- The Merchant Banker associated with the Issue has handled 2 public issue in the past three years out of which 1 Issue closed below the Issue Price on listing date.
- Average cost of acquisition of Equity Shares held by the Individual Promoters is
- The Price/Earnings ratio based on Diluted EPS for Fiscal 2023 for the company at the upper end of the Price Band is 7.91.
- Weighted Average Return on Net worth for Fiscals 2023, 2022 and, 2021 is 26.44%.
- The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Red Herring Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in ₹)**	Upper end of the Price Band (₹ 31) is 'X' times the weighted Average cost of Acquisition	Range of acquisition price: 'Lowest Price - Highest Price' (in ₹)
Last 1 year	0.25	124	Nil - 25
Last 18 months	0.17	182.35	Nil - 25
Last 3 years	0.38	81.58	Nil - 30

*Post adjustment of bonus shares

- The Weighted average cost of acquisition compared to floor price and cap price

Types of Transaction	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price* (i.e. ₹ 29)	Cap price* (i.e. ₹ 31)
WACA of Primary Issuance (except for bonus issue) (exceeding 5% of the pre issue capital during the 18 months preceding the date of Red Herring Prospectus)	N.A	N.A	N.A
WACA of Secondary Sale/ acquisition (exceeding 5% of the pre issue capital)	N.A	N.A	N.A
WACA based on last five Primary Issuances during the 3 years preceding the date of Red Herring Prospectus	8.18	3.55 times	3.79 times
WACA based on five Secondary Issuances during the 3 years preceding the date of Red Herring Prospectus	4.00	7.25 times	7.75 times

*Post adjustment of bonus shares.

BID/ISSUE PROGRAMME

BID/ ISSUE OPENS ON ⁽¹⁾ : WEDNESDAY, SEPTEMBER 27, 2023
BID/ ISSUE CLOSING ON : TUESDAY, OCTOBER 03, 2023

⁽¹⁾Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ('NSE EMERGE')

In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(1) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI (ICDR) Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see section titled "Issue Procedure" beginning on page 322 of the Red Herring Prospectus.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification dated February 13, 2020 and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see section titled "History And Certain Other Corporate Matters" on page 182 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 390 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹ 17,60,00,000/- (Rupees Seventeen Crore Sixty Lakhs only) divided into 6,20,00,000 (Six Crore Twenty Lakhs) equity shares of ₹ 2/- each and 52,00,000 (Fifty-Two Lakhs) preference shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the issue is ₹ 12,88,23,840/- (Rupees Twelve Crore Eighty-Eight Lakhs Twenty-Three Thousand Eight Hundred and Forty) divided into 4,10,11,920 (Four Crore Ten Lakhs Eleven Thousand Nine Hundred and Twenty) Equity Shares of ₹ 2/- each and 46,80,000 (Forty-Six Lakhs Eighty Thousand) preference shares of ₹ 10/- each. Proposed Post Issue Paid-up Share Capital: ₹ [●] divided into [●] Equity Shares of ₹ 2/- each and 46,80,000 (Forty-Six Lakhs Eighty Thousand) preference shares of ₹ 10/- each. For details of the Capital Structure, see section titled "Capital Structure" on the page 82 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Mr. Metikurke Ramaswamy Raman Subbarao with 100 Equity Shares and B N Ravi with 100 Equity Shares aggregating to 200 Equity Shares of ₹ 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see section titled "History And Certain Other Corporate Matters" on page 182 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see section titled "Capital Structure" on page 82 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of National Stock Exchange Limited ("NSE") ("NSE Emerge"). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter Ref.: NSE/LIST/2652 dated September 15, 2023. For the purposes of the Issue, the Designated Stock Exchange shall be National Stock Exchange of India Limited (NSE). A signed copy of the Red Herring Prospectus dated September 21, 2023 has been delivered for filing to the ROC and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see section titled "Material Contracts and Documents for Inspection" on page 390 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI (ICDR) Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 300 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE".

RISKS IN RELATION TO FIRST ISSUE: The face value of the Equity Shares is ₹ 2/-, The Floor Price, Cap Price and Issue Price determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under "Basis for Issue Price" on page 133 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" on page 33 of the Red Herring Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY: The Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Red Herring Prospectus contains all information with regard to the Company and the Issue, which is material in the context of the Issue, that the information contained in the Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions, misleading in any material respect.

ASBA* Simple, Safe, Smart way of Application-Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA.

Mandatory in Public Issues. No cheque will be accepted.



UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion and the (iii) Eligible Employees, under the Employee Reservation Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 322 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the website National Stock Exchange of India Limited ("NSE", and "Stock Exchange") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail ID-upi@npci.org.in. For issue related grievance investors may contact: [### BOOK RUNNING LEAD MANAGER OF THE ISSUE](mailto:Indorient.Financial.Services.Limited - Mr. Ivor Anil Misquith (+91 977212186) (Email ID: compliance-ifs@indorient.in)</p>
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Indorient
Financial Services Limited
INDORIENT FINANCIAL SERVICES LIMITED
Address: A/501, Rustumjee Central Park, Executive Spaces, Andheri Kurla Road, Chakala, Mumbai - 400093, Maharashtra, India. Tel No.: +91-79772 12186, E-mail: compliance-ifs@indorient.in
Investor Grievance Email: wecare@indorient.in, Website: www.indorient.in
Contact Person: Mr. Ivor Anil Misquith, SEBI Registration No.: INM000012661
CIN: U67190DL1993PLC052085

REGISTRAR TO THE ISSUE

LINKIntime

LINK INTIME INDIA PRIVATE LIMITED
Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra, India - 400 083, Tel No.: +91-810 811 4949, Fax No.: +91-22 4918 6195
E-mail: canarys.ip@linkintime.co.in, Investor Grievance Email: canarys.ip@linkintime.co.in
Website: www.linkintime.co.in, Contact Person: Ms. Shanti Gopalkrishnan
SEBI Registration No: INR000004058, CIN: U67190MH1999PTC118368

COMPANY SECRETARY AND COMPLIANCE OFFICER OF THE ISSUER



MRS. NAGASHREE HEGDE
CANARYS AUTOMATIONS LIMITED
Address: No. 566 & 567, 2nd Floor, 30th Main, Attimabbe Road, Banaganagara, Banashankari 3rd Stage, Bengaluru - 560085, Karnataka, India., Tel No.: +91-98458 62780
E-mail: nagashree.hegde@ecanarys.com

Investors can contact the Company Secretary and Compliance officer or the BRLM or the Registrar to the issue in case of any pre-issue or post issue related problems, such as non-receipt of letters of allotment, non-credit of Allotted Equity Shares in respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the company at www.ecanarys.com, the website of the BRLM to the Issue at www.indorient.in and the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company, **Canary's Automations Limited**, Telephone +91 9845862780, Registered office of the BRLM: **Indorient Financial Services Limited**, Telephone: +91-7977212186, Registered Office of the Syndicate Member: **Prabhudas Lilladher Private Limited**, Telephone: 022-6632-2420 and at the selected locations of the Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE Emerge and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK, REFUND BANK, PUBLIC ISSUE ACCOUNT BANK: HDFC BANK LIMITED

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: <https://www.ecanarys.com>

UPI: Retail Individual Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

Place: Bengaluru, Karnataka

Date: September 23, 2023

Disclaimer: Canary's Automations Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and the Red Herring Prospectus dated September 21, 2023 has been filed with the Registrar of Companies, Bengaluru and thereafter with SEBI and the Stock Exchanges. The Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLMs at www.indorient.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 33 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

On behalf of Board of Directors
Canary's Automations Limited
Sd/-
Metikurke Ramaswamy Raman Subbarao
Managing Director