

PLAN TO HALT FURTHER INVESTMENTS COMES AMID CURBS

China's SAIC to cut stake in car venture with JSW

ADITI SHAH & NEHAARORA New Delhi, September 18

CHINA'S SAIC MOTOR will slash its 49% stake in its joint venture with JSW Group and halt further investment, five people said.

SAIC's decision comes after the Centre introduced limits on investment from its neighbours in 2020, a move widely seen as being aimed at China. Friction between the two nations intensified after a border standoff that same year.

To try and grow in India, SAIC, one of China's largest state-owned auto firms, opted to tie up with JSW Group.

Indian and Chinese leaders met last month to ease relations. There has since been little sign of progress, with domestic auto firms, for instance, still awaiting Chinese approval to buy rare earths from China.

The tie-up with JSW was meant to inject funds into the

REVERSE GEAR



SAIC not pulling out of India but reportedly wants to significantly dilute stake in JSW MG Motor

JSW is also pursuing talks with SAIC's rival Chery Automobile to build cars in India

One of China's largest state-owned auto firms, it opted to tie up with JSW to grow in India

Indian and Chinese leaders met last month to ease ties

However, local auto firms are still awaiting China nod to buy rare earths

its largest production base outside of China and also ease regulatory hurdles. But it has not delivered, said one of the people. SAIC is not pulling out of India but wants to dilute its stake in JSW MG Motor significantly and will continue to provide technology and products for the venture, said a second person.

JSW has offered to purchase most of SAIC's stake to become the single-largest shareholder, but the two sides disagree on valuation, with the Chinese carmaker seeking a higher price, the person said, adding that talks are ongoing. SAIC, JSW and JSW MG Motor did not respond to requests for comment.

The friction between the two is not all down to politics. JSW also appears to have irked its partner by pursuing talks with rival Chinese firm Chery Automobile to build cars in India, three of the people said. JSW has long wanted to sell cars under its own brand and talks are at an advanced stage with Chery for a technology, not equity, partnership, said one of the people.

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The Aircraft Accident Investigation Bureau's preliminary probe report said Air India had not conducted the suggested inspections, and that maintenance records showed that the jet's throttle control module was replaced in 2019 and 2023.

The suit filed in a Delaware court blames Boeing and Honeywell, which made the switches, for the crash seconds after Flight 171 took off from London from Ahmedabad. The plaintiffs point to a 2018 FAA advisory that recommended, but did not mandate, operators of several Boeing models, including the 787, inspect the fuel cutoff switches' locking mechanism.

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—REUTERS

Kin of four AI crash victims sue Boeing, Honeywell

REUTERS September 18

THE FAMILIES OF four passengers killed in the June 12 crash of an Air India Boeing 787 said in a lawsuit that the accident resulted from allegedly faulty fuel switches, which the US Federal Aviation Administration has said don't appear to have caused the accident that killed 260 people.

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Merger with Capgemini by Oct end: WNS CEO

URVI MALVANIA Mumbai, September 18

THE MERGER OF WNS with Capgemini is moving steadily towards closure, with the final steps expected in the coming weeks, WNS chief executive Keshav Murugesh told FE. The deal should conclude by the end of October, marking a key transition for the business process management firm.

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KESHAV MURUGESH, CEO, WNS

We have got most of our approvals in place and it is very exciting that we've got overwhelming approval from all our shareholders

overwhelming approval from all our shareholders. We have now got all our antitrust approvals from all the coun-

tries," Murugesh said. He added that the companies are now awaiting the last of the pending clearances which

he anticipates will happen around mid-October. "By the end of October, the transaction would have been completed and all shareholders also being paid out after which it (WNS) will become fully owned subsidiary of Capgemini," Murugesh said.

Until then, WNS and Capgemini will operate as two separate companies and the integration efforts will only start after the deal closure.

On the workforce front, Murugesh said there was no expectation of major layoffs tied

to the merger. "I don't see any reason why we should." Though he acknowledged that duplication on account of synergies will eventually need to be addressed, he also said the overall direction was towards expansion.

"Quite often the intention of both firms is that no one is displaced. But there will always be a situation where in certain functions, you will have duality," he said, reiterating that as long as the company continues to grow, the combined entity will see workforce expansion over time.

GST boost: JK Tyre sees double-digit growth in FY26

NARAYANAN V Chennai, September 18

JK TYRE & Industries, which posted muted revenues in FY25, expects double-digit growth this fiscal on the back of stronger tyre demand expected on the back of higher automobile sales across segments after the recent GST rate cut.

"The tyre demand outlook for this year is quite strong," Anshuman Singhania, MD, JK Tyre & Industries, said on Thursday. He said the GST cut, effective September 22, is expected to lift auto industry sales by 8-9%, led by consumer-facing segments such as passenger cars, two- and three-wheelers, while the farm sector is also showing a rural uptick.

Singhania said the company is well-positioned with both original equipment manufacturers (OEMs) and the replacement market to benefit from the post-GST demand. "The second half is looking good. While the commercial vehicle sector was earlier projected to grow in low single digits, it now appears set for mid-single digit growth, while passenger cars and the farm sector are poised for high single-digit growth. Two- and three-wheelers are already buoyant," he said.

"We are confident of deliver-

Advertisement for ANSHUMAN SINGHANIA, MD, JK TYRE & INDUSTRIES. CVs now appear set for mid-single digit growth, while passenger cars & farm sector are poised to grow in high single-digit.

ing double-digit revenue growth this fiscal," he added.

To meet the expected surge in demand, the company is building inventory.

On input costs, he said raw material prices had risen by 10% last year, accounting for nearly 67% of tyre costs, leading to an overall 7% price increase. "We were able to take a 4.5% price hike last year, leaving a 3.5% gap. However, in Q1FY26 compared to Q4FY25, prices fell 2.5%, offsetting some of last year's hikes. We expect raw material prices to remain range-bound in coming quarters."

TEGA INDUSTRIES LIMITED. Registered Office: Godrej Waterside, Tower-II, Office No. 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata - 700 091, West Bengal. Tel: +91 33 4093 9000; Fax No.: +91 33 4093 9075; Email: compliance.officer@tegaindustries.com; Website: www.tegaindustries.com

NOTICE OF THE EXTRAORDINARY GENERAL MEETING AND E-VOTING INFORMATION

NOTICE is hereby given that the Extraordinary General Meeting ("EGM") of the Members of the Company will be held in physical mode on Friday, October 10, 2025 at 11:00 A.M. (IST) at Mini Auditorium, Science City, Kolkata in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") read with the Rules framed thereunder, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations, 2015"), to transact the businesses as set out in the Notice convening the said EGM.

The Company has sent the Notice convening EGM on September 18, 2025, to the Members, whose email addresses are registered with the Company and/or Company's Registrar and Share Transfer Agent (RTA) and/or Depository Participants, in conformity with the regulatory requirements. The requirements of sending physical copies have been dispensed with vide the MCA Circulars and SEBI Circulars. Notice convening EGM is also available on the website of the Company at https://www.tegaindustries.com/ as well as on the website of MUFG Intime India Private Limited ("MUFG") (formerly Link Intime India Private Limited) at https://instavote.linkintime.co.in/ and on the website of the Stock Exchanges at www.rseindia.com and www.bseindia.com.

All relevant documents referred to in the Notice and the Explanatory Statement pursuant to Section 102 of the Act, will be available for inspection by the Members during the EGM. Members seeking to inspect such documents can send an email to compliance.officer@tegaindustries.com.

Members holding shares in physical mode and who have not registered/updated their email addresses, are requested to register/update the same by sending an email request along with signed scanned request letter mentioning their folio no., complete address and the email address that is to be registered along with the scanned self-attested copy of the PAN card and self-attested copy of any document (i.e. Driving License, Bank Statement, Passport, Aadhar card etc.) in support of the address of the Member to the Company's email address compliance.officer@tegaindustries.com and/or RTA's email address mt.helpdesk@in.mpmis.mufg.com. Members holding shares in dematerialized mode are requested to register/update their email addresses with the Depository Participant(s) with whom they maintain their demat account.

E-voting Information: In compliance with the regulatory requirements, the Members are provided with the facility to cast their vote electronically, on all resolutions set forth in the Notice, for which the Company has engaged the services of MUFG as e-voting agency. Members may cast their votes remotely, using the electronic voting system during the remote e-voting period or vote in the EGM electronically.

E-voting process has been enabled for all the individual demat account holders, by way of single login credential, through their demat accounts/websites of Depositories/Depository Participants in order to increase the efficiency of the voting process. Members are advised to update their mobile number and email address with their Depositories in order to access e-voting facility. The procedure to login and access remote e-voting, as devised by the Depositories is given in the EGM Notice.

Individual shareholders holding shares in physical form and non-individual shareholders will be able to participate in remote e-voting on https://instavote.linkintime.co.in/.

The remote e-voting period commences on Monday, October 06, 2025, at 9:00 A.M. (IST) and ends on Thursday, October 09, 2025, at 5:00 P.M. (IST). The remote e-voting will be blocked by MUFG thereafter and Members will not be allowed to vote through remote e-voting prior to the EGM beyond the said date and time. Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date will be entitled to cast their votes by remote e-voting. Those who are not Members on the cut-off date i.e., Friday, October 03, 2025, should accordingly treat this Notice as for information purposes only.

Members of the Company, holding shares either in physical form or in dematerialized form, as on the, cut-off date, shall be entitled to cast their votes electronically through remote e-voting or voting through the EGM.

Members who are holding shares in physical form and/or who have not registered their email address with the Company may generate login credentials and cast their votes through remote e-voting by following instructions given in the Notice of EGM.

In case a person has become a Member of the Company after sending of EGM Notice but on or before the cut-off date for e-voting i.e., Friday, October 03, 2025, may obtain the login details in the manner as mentioned in the Notice.

However, if the Member is already registered with MUFG for e-voting then the existing User ID and password can be used for remote e-voting. Additionally, individual shareholders holding shares in demat mode, can register directly with the Depository or through their demat account, to access e-voting page of MUFG, without having to register again with MUFG for participating in the e-voting process. The detailed procedure in this regard has been explained in the EGM Notice.

Information and instructions including details of User ID and Password relating to e-voting have been sent to the members through e-mail.

Members who have cast their vote by remote e-voting prior to the EGM may also attend the EGM, however, those Members shall not be entitled to cast their vote again at the EGM.

The procedure of e-voting (remote e-voting and voting during EGM) is available in the Notice of the EGM. In case of any query in respect of e-voting, Members may refer to the Help & Frequently Asked Questions (FAQs) and e-voting user manual available at the download section of https://instavote.linkintime.co.in/ (MUFG's Website).

Members are requested to note the following contact details for addressing queries/grievances, if any:

Name: Mr. Rajiv Ranjan Designation: Asst. Vice President MUFG Intime India Private Limited (formerly Link Intime India Private Limited) Address: Rasoi Court, 5th Floor, 20, R. N. Mukherjee Road, Kolkata - 700001 Email: mt.helpdesk@in.mpmis.mufg.com Ph No.: 022-49186200 Website: www.in.mpmis.mufg.com

Scrutinizer:

The result of voting shall be announced after the conclusion of EGM of the Company within stipulated timelines. The results declared along with the Scrutinizer's Report shall be placed on the Company's website www.tegaindustries.com as well as on the website of MUFG at https://instavote.linkintime.co.in/ for information of the Members, besides being communicated to the Stock Exchanges.

We reserve the right to issue a corrigendum for change in mode of the EGM to be conducted through Video Conferencing (VC) or Other Audio Visual Means (OAVM) subsequent to MCA issuing a circular for extension of date for convening EGM through VC or OAVM.

For Tega Industries Limited Sd/- Manjuree Rai Company Secretary & Compliance Officer Membership No. A12558

Place: Kolkata Date: September 19, 2025

DIGILOGIC SYSTEMS LIMITED. PUBLIC ANNOUNCEMENT. THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. DIGILOGIC SYSTEMS LIMITED. (Formerly known as "Digilogic Systems Private Limited") CORPORATE IDENTIFICATION NUMBER: U62099TG2011PLC077933

PROMOTERS OF OUR COMPANY: MR. MADHUSUDHAN VARMA JETTY, MRS. RADHIKA VARMA JETTY, MR. SHASHANK VARMA JETTY AND MR. HITESH VARMA JETTY

THE OFFER

THE OFFER IS BEING MADE PURSUANT TO REGULATION 229(1) OF CHAPTER IX OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED SEPTEMBER 17, 2025 HAS BEEN FILED WITH THE SME PLATFORM OF BSE LIMITED ("BSE SME") ON SEPTEMBER 18, 2025.

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2/- EACH (THE "EQUITY SHARES") OF DIGILOGIC SYSTEMS LIMITED ("OUR COMPANY" OR "DSL" OR "THE ISSUER") AT PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") FOR CASH, AGGREGATING UP TO ₹[•] LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2/- EACH AGGREGATING UP TO ₹ 7,300.00 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 11,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH AGGREGATING UP TO ₹ [•] LAKHS (THE "OFFER FOR SALE") BY MR. MADHUSUDHAN VARMA JETTY (REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDER").

THE OFFER INCLUDES [•] EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES THROUGH A PRIVATE PLACEMENT, PREFERENTIAL ISSUE OR ANY OTHER METHOD, AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S), FOR CASH CONSIDERATION AGGREGATING UP TO ₹ 1,400.00 LAKHS AT THE DISCRETION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND THE PRE-IPO PLACEMENT WILL BE COMPLETED PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE AMOUNT RAISED FROM THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SCRR. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, OUR COMPANY SHALL REPORT TO THE STOCK EXCHANGE WITHIN TWENTY-FOUR HOURS OF SUCH PRE-IPO PLACEMENT TRANSACTIONS (IN PART OR IN ENTIRETY).

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND TELUGU EDITION OF [•], A REGIONAL NEWSPAPER (TELGU) BEING THE REGIONAL LANGUAGE OF TELANGANA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of One Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion" provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (out of which one-third shall be reserved for applicants with an application size of more than two lots and upto such lots equivalent to not more ₹ 10,00,000 and two-thirds shall be reserved for applicants with application size of more than ₹ 10,00,000) and not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily update the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see section titled "Offer Procedure" beginning on page 337 of the Draft Red Herring Prospectus. This Public Announcement is being made in compliance with the Regulation 247 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and SEBI (Issue of Capital and Disclosure Requirements (Amendment) Regulations, 2025 wide notification dated March 03, 2025 and applicability of corporate governance provisions under SEBI (Listing Obligations and Disclosure Requirements) Regulations on SME companies to inform public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other conditions, to undertake initial public offering of its Equity Shares pursuant to the offer and Draft Red Herring Prospectus ("DRHP") dated September 17, 2025 which has been filed with the BSE Limited.

Pursuant to SEBI (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 wide notification dated March 03, 2025 the DRHP filed with the BSE SME shall be made available for the public comments, if any, for the period of at least 21 days from Corporate Matters' on page 203 of the DRHP the date of such filing and hosting the same on the website of the BSE SME at www.bsesme.com. Website of the Issuer at www.digilogic.com and on the website of BRLM i.e. Indorient Financial Services Limited at www.indorient.in. Our company invites the public to give their comments on the DRHP filed with the BSE SME, with respect to the disclosures made in the DRHP. The members of the public are requested to send the copies of their comments to BSE and/or Company Secretary and the Compliance Officer of the Issuer and/or BRLM at their respective address mentioned below and the same should reach on or before 5:00 P.M. on the 21st day from the aforesaid date of filing of DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 39 of the Draft Red Herring Prospectus.

Any investment decision may only be taken after the red herring prospectus ("Red Herring Prospectus" or "RHP") has been filed with ROC and must be based solely on the basis of such RHP; as there may be any material changes in the RHP from the DRHP. Equity Shares, when offered through RHP are proposed to be listed on BSE SME.

For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of the Association and number of Equity Shares subscribed by them, see "Capital Structure" on page 83 of the DRHP.

For details of the main objects of the issuer as contained in the Memorandum of the Association, see "History and Certain Corporate Matters" on page 203 of the DRHP. The Liability of the members of our company is limited.

Table with 3 columns: LEAD MANAGER TO THE OFFER, REGISTRAR TO THE OFFER, COMPANY SECRETARY AND COMPLIANCE OFFICER. Includes logos for Indorient, KFINTECH, and DIGILOGIC.

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All the capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP

For, Digilogic Systems Limited Sd/- Kameswara Rao Vempati Company Secretary & Compliance Officer

Date: September 18, 2025 Place: Hyderabad

Digilogic Systems Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and considerations, to make initial public issue of Equity Shares and has filed DRHP with BSE SME on September 18, 2025. The DRHP is available on the website of the BSE SME at www.bsesme.com. Website of the Issuer Company at www.digilogic.com and on the website of BRLM i.e. Indorient Financial Services Limited at www.indorient.in. Any potential investor should note that the investment in the Equity Shares involves high degree of risk and for details relating to such risk kindly refer "Risk Factors" on page 39 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "US Securities Act") or any state securities laws in the United States of America and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable state securities laws. Accordingly, the equity shares are being offered and sold only outside the United States of America in an offshore transaction in reliance upon Regulation S under the US Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. There will be no public offering of the Equity Shares in the United States.