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# CHATHAFOODS

PROCESSED & FROZEN FOOD



(Please scan the QR code to view the Prognetties)

## CHATHA FOODS LIMITED

Our Company was incorporated as a public limited company in the name and style of 'Chatha Foods Limited' pursuant to certificate of incorporation dated October 8, 1997 issued by Registrar of Companies Punjab, H.P & Chandigarh. Subsequently, our Company was converted into a private limited company and consequently the name of our Company was changed to 'Chatha Foods Private Limited' and a fresh certificate of incorporation dated June 16, 2003 was issued by the Registrar of Companies Punjab, H.P & Chandigarh. Thereafter, the name our Company was again changed to its present name, i.e. 'Chatha Foods Limited' pursuant to its conversion from private limited to a public limited company and a fresh certificate of incorporation dated September 8, 2023 was issued by the Registrar of Companies, Chandigarh consequent upon such conversion. For further details please see section titled 'History and Certain Corporate Matters' on page 125 of the Prospectus dated March 22, 2024.

Corporate Identity Number: U15310PB1997PLC020578

Corporate identity Number: 015310PB1997PLC020578

Registered Office: 272, Mota Singh Nagar, Jalandhar – 144 001, Punjab, India; Corporate Office: Village Chaundheri Ambala Road, District Mohali, Mohali - 140 501, India; Telephone.: + 91 18146 16381; Email: cs@cfpl.net.in; Website: www.cfpl.net.in; Contact Person: Priyanka Oberoi, Company Secretary and Compliance Officer

#### PROMOTERS OF OUR COMPANY: PARAMJIT SINGH CHATHA, GURPREET CHATHA, GURCHARAN SINGH GOSAL AND ANMOLDEEP SINGH

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED

OUR COMPANY HAS FILED THE PROSPECTUS DATED MARCH 22, 2024 WITH THE ROC: THE EQUITY SHARES PROPOSED TO BE LISTED ON THE BSE LIMITED: TRADING IS EXPECTED TO COMMENCE ON OR ABOUT MARCH 27, 2024

#### BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE CONSISTING OF FRESH ISSUE OF 59,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF CHATHA FOODS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 56 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 46 PER EQUITY SHARE) AGGREGATING TO ₹ 3,338.72 LAKHS (THE "ISSUE"), OF WHICH 3,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF 56,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 56 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 46 PER EQUITY SHARE AGGREGATING TO ₹ 3,170.72 LAKHS (THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50 % AND 25.17 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

## ANCHOR INVESTOR ISSUE PRICE: ₹56/- PER EQUITY SHARE OF FACE VALUE ₹10/- EACH ISSUE PRICE: ₹56/- PER EQUITY SHARE OF FACE VALUE ₹10/- EACH

The Issue Price is 5.6 times of the Face Value.

BID/ ISSUE PROGRAMME ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, MARCH 18, 2024 BID/ ISSUE OPENED ON TUESDAY, MARCH 19, 2024 BID/ ISSUE CLOSED ON THURSDAY, MARCH 21, 2024

## **RISKS TO INVESTORS:**

- (i) We intend to utilize a portion of the Net Proceeds for setting up the Proposed Manufacturing Facility at Village Tofhapur, Tehsil Dera Bassi, Distt SAS Nagar, Mohali, Punjab, India ("Proposed Manufacturing Facility"). We are yet to place orders for plant and machinery and apply for requisite government approvals for the Proposed Manufacturing Facility. If we are unable to commission our Proposed Manufacturing Facility without time and cost overruns or unable to adhere to the schedule of implementation, it may adversely affect our business, results of operations and financial condition.
- (ii) The purchase of land by the Company for setting up the Proposed Manufacturing Facility is subject to compliance with certain terms and conditions. Failure to comply with such conditions could adversely affect our business and financial condition.
- (iii) We derive a substantial portion of our revenue from the sale of products in the non-vegetarian segment. Any loss of business in this segment may adversely affect our business, results of operations, financial conditions and cash flows.
- (iv) Our Registered Office and godowns/ warehouses are not owned by the Company.
- (v) Our Promoter have extended personal guarantees and personal properties as collateral security with respect to various loan facilities availed by our Company. Revocation of any or all of these personal guarantees may adversely affect our business operations and financial condition.
- (vi) We have not entered into any arrangements for alternate source of raising the funds required for our "Objects of the Issue". Any shortfall in raising/meeting the same could adversely affect our growth plans, operations and financial performance.
- (vii) Our Company has reported negative cash flow in the past. Any negative cash flows in the future would adversely affect our cash flow requirements, which may adversely affect our ability to operate our business and implement our growth plans, thereby affecting our financial condition.
- (viii) Our Manufacturing Facility and operations are concentrated in Mohali region and any adverse developments affecting this region could have an adverse effect on our business, results of operations and financial condition.
- (ix) The Merchant Banker associated with the Issue has handled 6 public issues out of which 1 opened below Issue price on listing day. Below are the details:

Particulars	Number of Issues Handled	Issue Opened below Issue Price on Listing				
Main Board	1	Nil				
SME	5	1				
(x) Average cost	of acquisition of Equity Shar	res held by our Promoters:				

Name of the Promoter	Number of Shares held	% shareholding	Average cost of acquisition per Share (in ₹)
Paramjit Singh Chatha	42,44,695	25.67	13.33
Gurpreet Chatha	34,72,277	21.00	8.44
Gurcharan Singh Gosal	41,39,013	25.03	12.17
Anmoldeep Singh	4,87,200	2.95	3.81

(xi) Basic and Diluted Earnings Per Share (EPS) as adjusted for change in capital:

(in ₹)

For the year ended	Basic EPS	Diluted EPS	Weight
March 31, 2021	(2.42)	(2.42)	1
March 31, 2022	0.41	0.41	2
March 31, 2023	1.48	1.48	3
Weighted Average	0.47		
Six months ended September 30, 2023*	2.06	2.06	

\*NotAnnualised

(xii) The Price/ Earnings (P/E) ratio in relation to the price band:

Particulars	P/E Ratio at the lower end of the Price Band (no. of times)	P/E Ratio at the higher end of the Price Band (no. of times)		
Based on Basic & Diluted EPS as per the Restated Financial Statements for the year ended March 31, 2023	35.81	37.84		
Based on Weighted Average EPS	111.97	118.31		

xiii) Weighted average cost of acquisition compared to Floor Price and Cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 53)	Cap price (i.e. ₹ 56)
Weighted average cost of acquisition of primary / new issue (excluding shares issued pursuant to bonus) during 18 months preceding the date of RHP where an issuance is equal to or more than 5% of the pre issue fully diluted paid up share capital in a single transaction or multiple transactions combined together over a span of rolling 30 days.	NA	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition (excluding gifts) during 18 months preceding the date of RHP where an issuance is equal to or more than 5% of the pre issue fully diluted paid up share capital in a single transaction or multiple transactions combined together over a span of rolling 30 days.	25.00	2.12 Times	2.24 Times

Continued on next page

PROPOSED LISTING: WEDNESDAY, MARCH 27, 2024\*

\*Subject to the receipt of listing and trading approval from BSE Limited The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a

discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price, All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 200 of this Prospectus.

SUBSCRIPTION DETAILS

The bidding for Anchor investor opened and closed on Monday, March 18, 2024. The Company received 6 Anchor Investors application for 23,30,000 Equity Shares. The Anchor allocation price was finalised at ₹ 56/- per Equity Share. A total of 16,98,000 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 9,50,88,000/-

The Issue received 15,750 applications for 7,92,06,000 Equity Shares (prior to valid rejections) resulting in 13.29 times subscription. The details of the applications received from various categories including market maker are as under:

Sr. No.	Category	No. of Applications Received	No. of Equity Shares Applied	No. of Equity Shares available for allocation (as per Prospectus)	No. of times Subscribed	Amount (in ₹)
1.	Market Maker	1	3,00,000	3,00,000	1.00	1,68,00,000
2.	Retail Individual Investors	14,501	2,90,02,000	19,82,000	14.63	1,62,36,66,000
3.	Non-Institutional Investors	1,234	3,79,28,000	8,50,000	44.62	2,12,39,52,000
4.	Qualified Institutional Buyers (excluding Anchor Portion)	8	96,46,000	11,32,000	8.52	54,01,76,000
5.	Anchor Investors	6	23,30,000	16,98,000	1.37	13,04,80,000
	TOTAL	15,750	7,92,06,000	59,62,000	13,29	4,43,50,74,000

A summary of final demand (prior to any rejections) as per BSE as on the Bid/Issue Closing Date at different prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% of Cumulative Total
1	53	2,52,000	0.27%	2,52,000	0.27%
2	54	92,000	0.10%	3,44,000	0.37%
3	55	1,44,000	0.15%	4,88,000	0.52%
4	56	6,76,76,000	72.54%	6,81,64,000	73.06%
5	Cut Off	2,51,32,000	26.94%	9,32,96,000	100.00%
11.0	TOTAL	0.22.06.000	100.00%		

TOTAL 9,32,96,000 100,00% The Basis of allotment was finalised in consultation with the Designated Stock Exchange, being BSE Limited (BSE SME) on March 22, 2024

1) Allotment to Retail Individual Investors (After Technical Rejections & Withdrawal):

The Basis of Allotment to the Retail Individual Investors, who have Bid at Cut-off Price or at the Issue Price of ₹56/- per Equity Share, was finalised in consultation with BSE SME. The category was subscribed by 14.24 times i.e. for 2,82,24,000 Equity Shares. Total number of shares allotted in this category is 19,82,000 Equity Shares to 991 successful applicants. The category wise details of the Basis of Allotment as under:

Shares applied for	Number of applica- tions	% to Total	Total No. of Shares applied in	% to Total	Proporti- onate shares	Арр	tion per licant icants	allot	tio of tees to icants	Number of Successful allocated/	% to Total	Total No. of Shares	% to Total	Surplus/ Deficit
	received		each category		available	Before rounding off	After rounding off	180	(after	allotted rounding off)				
2000	14112	100.00	2,82,24,000	100.00	19,82,000	140	2,000	991	14112	991	100.00	19,82,000	100.00	138
TOTAL	14112	100.00	2,82,24,000	100.00	19,82,000					991	100.00	19,82,000	100.00	0

Allotment to Non-Institutional Investors (After Technical Rejections & Withdrawal):

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off price or at the Issue Price of ₹56/- per Equity Share, was finalised in consultation with BSE SME. The category was subscribed by 44.49 times i.e. for 3,78,20,000 Equity Shares. Total number of shares allotted in this category is 8,50,000 Equity Shares to 1214 successful applicants

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit
4000	445	36.66	17,80,000	4.71	40,005	20	7.69	40,000	4.71	5
6000	75	6.18	4,50,000	1.19	10,114	5	1.92	10,000	1.18	114
8000	133	10.96	10,64,000	2.81	23,913	12	4.62	24,000	2.82	-87
10000	65	5,35	6,50,000	1,72	14,609	7	2.69	14,000	1.65	609
12000	22	1.81	2,64,000	0.70	5,933	3	1.15	6,000	0.71	-67
14000	23	1.89	3,22,000	0.85	7,237	4	1.54	8,000	0.94	-763
16000	24	1.98	3,84,000	1.02	8,630	4	1.54	8,000	0.94	630
18000	78	6.43	14,04,000	3.71	31,555	16	6.15	32,000	3.76	-445
20000	63	5.19	12,60,000	3.33	28,318	14	5.38	28,000	3.29	318
22000	22	1.81	4,84,000	1.28	10,878	5	1.92	10,000	1.18	878
24000	13	1.07	3,12,000	0.82	7,012	3	1.15	6,000	0.71	1,012
26000	13	1.07	3,38,000	0.89	7,597	4	1.54	8,000	0.94	-403
28000	5	0.41	1,40,000	0.37	3,146	2	0.77	4,000	0.47	-854
30000	23	1.89	6,90,000	1.82	15,508	8	3.08	16,000	1.88	-492
32000	6	0.49	1,92,000	0.51	4,315	2	0.77	4,000	0.47	315
34000	9	0.74	3,06,000	0.81	6,877	3	1.15	6,000	0.71	877
36000	6	0.49	2,16,000	0.57	4,855	2	0.77	4,000	0.47	855
38000	9	0.74	3,42,000	0.90	7,686	4	1.54	8,000	0.94	-314
40000	13	1.07	5,20,000	1.37	11,687	6	2.31	12,000	1.41	-313
42000	4	0.33	1,68,000	0.44	3,776	2	0.77	4,000	0.47	-224
44000	5	0.41	2,20,000	0.58	4,944	2	0.77	4,000	0.47	944
46000	4	0.33	1,84,000	0.49	4,135	2	0.77	4,000	0.47	135
48000	6	0.49	2,88,000	0.76	6,473	3	1.15	6,000	0.71	473
50000	14	1,15	7,00,000	1.85	15,732	8	3.08	16,000	1.88	-268
52000	5	0.41	2,60,000	0.69	5,843	3	1.15	6,000	0.71	-157
54000	5	0.41	2,70,000	0.71	6,068	3	1.15	6,000	0.71	68
58000	4	0.33	2,32,000	0.61	5,214	3	1.15	6,000	0.71	-786
60000	22	1,81	13,20,000	3.49	1000000	15	5.77	30,000	3.53	-333
62000	2	0.16	1,24,000	0.33		1	.0.38	2,000	0.24	787
64000	1	0.08	64,000	0.17	1/10000	1	0.38	2,000	0.24	-562
66000	1	0.08	66,000	0.17	1,483	1	0.38	2,000	0.24	-517
68000	1	80.0	68,000	0.18	10000	1	0.38	2,000	0.24	-472
70000	3	0.25	2,10,000	0.56		2	0.77	4,000	0.47	720
72000	4	0.33	2,88,000	0.76	100000	3	1.15	6,000	0.71	473
74000	31	0.08	74,000	0.20	9300000	1:	0.38	2,000	0.24	-337
78000	1	0.08	78,000	0.21	1,753	1	0.38	2,000	0.24	-247
80000	2	0.16	1,60,000	0.42	100000000000000000000000000000000000000	2	0.77	4,000	0.47	-404
84000	2	0.16	1,68,000	0.44		2	0.77	4,000	0.47	-224
86000	2	0.16	1,72,000	0.45	the state of the s	2	0.77	4,000	0.47	-134
88000	1	80.0	88,000	0.23		1	0.38	2,000	0.24	-22
90000	5	0.41	4,50,000	1,19	100000000	5	1.92	10,000	1.18	114
100000	7	0.58	7,00,000	1.85	0.00000000000000	7	2.69	14,000	1.65	1,732
100000	0	0.00	0	0.00		0	0.00	2,000	0.24	-2,000
102000	2	0.16	2,04,000	0.54	1000000	2	0.77	4,000	0.47	585
104000	2	0.16	2,08,000	0.55		2	0.77	4,000	0.47	675
106000	3	80.0	1,06,000	0.28		1	0.38	2,000	0.24	382
108000		0.08	1,08,000	0.29	-	1	0.38	2,000	0.24	427
110000	4	0.33	4,40,000	1.16		4	1.54	8,000	0.94	1,889
110000	0	0.00	0	0.00		0	0.00	2,000	0.24	-2,000

TOTAL	1214	100.00	3,78,20,000	100.00	8,50,000	260	100.00	8,50,000	100.00	0
2144000	2	0.16	42,88,000	11.34	96,372	2	0.77	96,000	11.29	372
940000	1	0.08	9,40,000	2.49	21,126	1	0.38	20,000	2.35	1,126
892000	3	0.08	8,92,000	2.36	20,048	1	0.38	20,000	2.35	48
840000	1	0.08	8,40,000	2.22	18,879	- 1	0.38	18,000	2.12	879
624000	1	0.08	6,24,000	1.65	14,024	1	0.38	14,000	1.65	24
600000	1	0.08	6,00,000	1.59	13,485	1	0.38	14,000	1.65	-515
588000	1	0.08	5,88,000	1.55	13,215	1	0.38	14,000	1.65	-785
586000	1	0.08	5,86,000	1.55	13,170	1	0.38	14,000	1.65	-830
534000	1	0.08	5,34,000	1,41	12,002	1	0.38	12,000	1.41	2
460000	1	0,08	4,60,000	1.22	10,338	1	0.38	10,000	1.18	338
420000	1	0.08	4,20,000	1.11	9,439	1	0.38	10,000	1.18	-561
400000	1	0.08	4,00,000	1.06	8,990	1	0.38	8,000	0.94	990
360000	1	0.08	3,60,000	0.95	8,091	- 1	0.38	8,000	0.94	91
358000	1	0.08	3,58,000	0.95	8,046	1	0.38	8,000	0.94	46
356000	1	0.08	3,56,000	0.94	8,001	1	0.38	8,000	0.94	1
350000	1	0.08	3,50,000	0.93	7,866	1	0.38	8,000	0.94	-134
326000	1	0.08	3,26,000	0.86	7,327	1	0.38	8,000	0.94	-673
300000	0	0,00	0	0.00		0	0.00	2,000	0.24	-2,000
300000	2	0.16	6,00,000	1.59	13,485	2	0.77	12,000	1.41	1,485
276000	1	0.08	2,76,000	0.73	6,203	1	0.38	6,000	0.71	203
250000	2	0.16	5,00,000	1.32	11,237	2	0.77	12,000	1.41	-763
238000	1	0.08	2,38,000	0.63	5,349	1	0.38	6,000	0.71	-651
232000	0	0.00	0	0.00	1000000	0	0.00	2,000	0.24	-2,000
232000	2	0.16	4,64,000	1.23	10,428	2	0.77	8,000	0.94	2,428
200000	2	0.16	4,00,000	1.06	8,990	2	0.77	8,000	0.94	990
188000	1	0.08	1,88,000	0.50	4,225	1	0.38	4,000	0.47	225
182000	1	0.08	1,82,000	0.48	4,090	1	0.38	4,000	0.47	90
180000	1	0.08	1,80,000	0.48	4,045	1	0.38	4,000	0.47	45
178000	1	0.08	1,78,000	0.47	4,001	- 1	0.38	4,000	0.47	
174000	1	0.08	1,74,000	0.46	3,911	1	0.38	4,000	0.47	-89
172000	1	0.08	1,72,000	0.45	3,866	1	0.38	4,000	0.47	-134
170000	2	0.16	3,40,000	0.90	7,641	2	0.77	8,000	0.94	-359
154000	1	0.08	1,54,000	0.41	3,461	1	0.38	4,000	0.47	-539
150000	0	0.00	0	0.00	SATE	0	0.00	2,000	0.24	-2,000
150000	2	0.16	3,00,000	0.79	6,742	2	0.77	4,000	0.47	2,742
144000 146000	- 1	0.08	1,44,000	0.38	3,236		0.38	4,000 4,000	0.47	-764 -719
142000	0	0.00	1.44.000	0.00	2.000	0	0.00	2,000	0.24	-2,000
142000	2	0.16	2,84,000	0.75	6,383	2	0.77	4,000	0.47	2,383
136000	0	0.00	0	0.00	0.000	0	0.00	2,000	0.24	-2,000
136000	2	0.16	2,72,000	0.72	6,113	2	0.77	4,000	0.47	2,113
122000	1	0.08	1,22,000	0.32	2,742	1	0.38	2,000	0.24	742
120000	0	0,00	0	0.00	CE TAN	0	0.00	2,000	0.24	-2,000
120000	3	0.25	3,60,000	0.95	8,091	3	1.15	6,000	0.71	2,091
118000	0	0.00	0	0.00	7574200	0	0.00	2,000	0.24	-2,000
118000	2	0.16	2,36,000	0.62	5,304	2	0.77	4,000	0.47	1,304
114000	0	0.00	0	0.00		0	0.00	2,000	0.24	-2,000
	24.7	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	700	37.3276.320		77.57	100000	C 30 m m m m m m m m m m m m m m m m m m	0.000	\$1.20 PM 12

The Basis of Allotment to the Qualified Institutional Buyers, who have Bid at Issue Price of ₹56/- per equity share, was finalised in consultation with BSE SME. The category was subscribed by 8.52 times i.e. for 96,46,000 Equity Shares. Total number of shares allotted in this category is 11,32,000 Equity Shares to 8 successful applicants. The category wise details of the Basis of Allotment as under:

3) Allotment to Qualified Institutional Buyers (excluding Anchor Investors) (After Technical Rejections & Withdrawal):

No. of Shares applied for (Category Wise)	Number of applications received	plications		% to Total	Proportionate shares available	Ratio of allottees to applicants		Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit
150000		1 12.50	1,50,000	1,56	17,603	.16	1	18,000		-397
268000	1	12.50	2,68,000	2.78	31,451	1	1	32,000	2.82	-549
360000	1	12.50	3,60,000	3.73	42,248	1	1	42,000	3.70	248
536000	1	12.50	5,36,000	5.56	62,902	1	1	62,000	5.47	902
714000	- 1	12.50	7,14,000	7.40	83,791	1	- 1	84,000	7.41	-209
1512000	1	12.50	15,12,000	15.67	1,77,440	1	1	1,78,000	15.70	-560
2142000	1	12.50	21,42,000	22.21	2,51,373	18	1	2,52,000	22.22	-627
3964000	1	12.50	39,64,000	41.09	4,65,193	1	- 1	4,64,000	41.09	1,193
TOTAL	8	100.00	96,46,000	100.00	11,32,000			11,32,000	100.00	0

4) Allotment to Anchor Investors (After Rejections & Withdrawal):

The Company in consultation with BRLM i.e. Indorient Financial Services Limited has allotted 16,98,000 Equity Shares to 6 Anchor Investor at the Issue Price of '56/- per equity share in

eccordance with the S	EBLICUR Regulations.	The category wise	e details of the Basis	Allotment are as	under:			
CATEGORY	FIS/ BANKS	MF's	IC's	NBFC's	AIF	FPC	OTHERS	TOTAL
Anchor	9	35			15,18,000	1,80,000	-	16,98,000
may be a first than the same of the same o	of the resource and the resource	Mark the second second second second	Company and a second control of the	Property of the second	Programme and the second	Company of the Compan	A CONTRACTOR OF THE CONTRACTOR	Contract of the Contract of th

There shall be a lock in of a) 90 days on 50% of the Equity shares and b) 30 days on the remaining 50% of the Equity Shares allotted to the anchor investors from the date of allotment. 5) Allotment to Marker Maker:

The Company in consultation with BRLM has allotted 3,00,000 Equity Shares to the Market Maker at the Issue Price of ₹56/- per Equity share in accordance with the SEBI ICDR

The Board of Directors of the Company at its meeting held on March 22, 2024 have approved the Basis of Allocation of Equity Shares as approved by the Designated Srock Exchange. viz. BSE Limited and has authorised corporate action for issue of Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's/address of the Applicants as registered with the depositories/ as filled in the application form on or before March 26, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or before March 26, 2024. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the same meaning as ascribed to them in the Prospectus dated March 22, 2024 filed with Registrar of Companies, Chandigarh. INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Skyline Financial Services Private Limited at www.skylinerta.com, all future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid-cum-Application Form, number of shares applied for and bank branch where the application has been lodged and payment details at the email id and at the address of the registrar given below:



Skyline Financial Services Private Limited

PROSPECTS OF CHATHA FOODS LIMITED.

D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi - 110 020, India.

Telephone: + 011-2681 2682-83; Email: ipo@skylinerta.com, info@skylinerta.com; Website: www.skylinerta.com Investor Grievance Id: ipo@skylinerta.com; Contact Person: Anuj Rana; SEBI Registration No: INR000003241

FOR CHATHA FOODS LIMITED Paramjit Singh Chatha

Date: March 26, 2024

Chairman & Managing Director THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

Disclaimer: CHATHA FOODS LIMITED is proposing, subject to market conditions, public issue of its equity shares and had filed a Prospectus dated March 22, 2024 with the ROC. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM at www.indorient.in, the website of the BSE SME at www.bsesine.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "Risk Factors" beginning on page 22 of the Prospectus.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



112000

112000

#### भारतीय नौवहन निगम लिमिटेड (भारत सरकार का उद्यम)

2,24,000

0.59

0.00

0.16

0.00

टी एंड ओएस डिवीजन, 5वीं मंजिल शिपिंग हाउस, 245 मैंडम कल्मा रोड, मुबर-400021 (भारत) दूरभाव रहिया +91-22- 22853556 / 22772182 র্লার: amit.vatkar@sci.co.in/dirtos.sect@sci.co.in

रीसेल/सेकंडहैंड एमपीएसवी/ओएसवी का अधिग्रहण शिपिंग कॉपरिशन ऑफ इंडिया लिमिटेड 10 साल तक पुराने रीसेल/सेकंडहैंड एमपीएसवी/ओएसवी को अधिग्रहित करने में रुचि रखता है।

बोलीदाताओं से अनुरोध है कि वे अधिक जानकारी के लिए हमारी वेबसाइट www.shipindia.com या www.eprocure.gov.in पर जाएं। भाग लेने वाले बोलीदाताओं को अपने प्रस्ताव 12 अप्रैल, 2024 को 1700 बजे (आईएसटी) तक उपरोक्त उल्लिखित पते पर निदेशक (टी एंड ओएस) को प्रस्तुत करने होंगे।

कागों मंजिल तक पहुँचाए, जीवन को राह दिखाए



5,034

#### भारतीय नौवहन निगम लिमिटेड (भारत सरकार का उद्यम)

0.47

0.24

4,000

2,000

टी एंड ओएस डिवीजन, 5वीं मंजिल शिपिंग हाउस, 245 मैंडम कामा रोड, पुंबई-400021 (भारत) दूरभाष संख्या +91-22- 22853556 / 22772182 种所 amit yatkar@sci.co.in/dirtos.sect@sci.co.in

सेकंडहैंड वीएलजीसी (वेरी लार्ज गैस कैरियर) का अधिग्रहण शिपिंग कॉपॅरिशन ऑफ इंडिया लिमिटेड 15 साल तक पुराने एक सेकंडहैंड वीएलजीसी (वेरी लार्ज गैस कैरियर) जो 79000 से 84000 cbm का हो, को

0.77

0.00

अधिग्रहित करने में रुचि रखता है। बोलीदाताओं से अनुरोध है कि वे अधिक जानकारी के लिए हमारी वेबसाइट www.shipindia.com या www.eprocure.gov.in पर जाएं।

भाग लेने वाले बोलीदाताओं को अपने प्रस्ताव 12 अप्रैल, 2024 को 1700 बजे (आईएसटी) तक उपरोक्त उल्लिखित पते पर निदेशक (टी एंड ओएस) को प्रस्तुत करने होंगे।

कागों मंजिल तक पहुँचाए, जीवन को राह दिखाए

## "IMPORTANT"

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## आरएसीएल गियरटेक लिमिटेड

**पंजीकृत कार्यालय:** 15वीं मंजिल, इरोस कॉरपोरेट टॉवर, नेहरू प्लेस, नई दिल्ली - ११००१९ (इंडिया) दूरभाष नं.: 011-66155129 | फैक्स नंबर: 0120-4588513 इमेल: Investor@raclgeartech.com वेबसाइट: www.raclgeartech.com CIN: L34300DL1983PLC016136



## शेयर प्रमाणपत्रों के गुम होने की सूचना

कंपनी ने निम्नलिखित शेयर प्रमाणपत्रों को खोए/गुम हो जाने की सूचना दी गई है और उक्त शेयर प्रमाणपत्रों के धारकों ने कंपनी से इप्लिकेट शेयर प्रमाणपत्र जारी करने का अनुरोध किया है। एतदद्वारा नोटिस दिया जाता है कि कंपनी नीचे उल्लिखित व्यक्ति(यों) को इप्लिकेट शेयर प्रमाणपत्र जारी करने के लिए आगे

बढ़ेगी, जब तक कि इस नोटिस के प्रकाशन की तारीख से 15 दिनों के भीतर कंपनी को कोई वैध आपत्ति प्राप्त न हो जाए। इप्लिकेट शेयर प्रमाणपत्र जारी करने के बाद मूल शेयर प्रमाणपत्र के संबंध में कंपनी द्वारा किसी भी दावे पर विचार नहीं किया जाएगा।

फोलियो नं.	शेयरधारक का नाम	प्रमाणपत्र संख्या		विशिष्ट संख्या		And O street
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कोई भी व्यक्ति	जिसके पास उक्त प्रमाणपत्र	के संबंध में कोई	दावा है. उसे कंप	नी के पंजीकत व	जयांलय में सभी	सहायक दस्तावेजी

के साथ अपना दावा दर्ज कराना चाहिए। यदि इस नोटिस के प्रकाशित होने के 15 दिनों के भीतर कोई वैध दावा प्राप्त नहीं होता है तो कंपनी ऊपर सुचीबद्ध व्यक्ति को इप्लिकेट शेयर प्रमाणपत्र(त्रॉ) जारी करने के लिए आगे बढेगी और किसी अन्य व्यक्ति से आगे कोई दावा स्वीकार नहीं किया जाएगा।

> कृते आरएसीएल गियरटेक लिमिटेड के लिए गुरशरण सिंह अध्यक्ष एवं प्रबंध निदेशक



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स्थानः नोएडा

दिनांक: २६ मार्च, २०२४